

innodisk

# Innodisk Corporate Investor Conference (Symbol: 5289)

C.H. Tan, G.M. Special Assistant 2025.05.19

## DISCLAIMER

This file and the financial information and forecast information are based on information obtained by the company from internal and external sources. The actual operating results and financial conditions of the company may differ from these predictive sets of information due to various uncontrollable factors.

The viewpoints in this file reflects the company's opinion on the future by the current date. If there are any changes or adjustment in the future, the company is not responsible for notifying the reader or updating the content.

# Agenda

- Company Profile and Overview
- Market Trend and Product Strategy
- AI In Action Global Campaign
- ESG Commitment
- Innodisk 20th Anniversary
- Financial Information
- Q & A

# COMPANY PROFILE & OVERVIEW

**2025**

Founded  
20 years

**Revenue**

2024\_NT\$8.91B  
2025Q1\_NT\$2.62B

**Capital**  
NT\$916M

**EPS**

2024\_NT\$12.20  
2025Q1\_NT\$3.68

**Patents**  
194 (+2)

**Customers**  
4,000+

# GLOBAL BUSINESS OPERATIONS



Locations

25

Employees

1,097

Taiwan: 967 / Overseas: 130

## Innodisk HQ

- R&D and Production Center
- Research Center

Lot Size (Sq. Meter)

**27,000**Floor Area: 1<sup>st</sup> building (Sq. Meter)**12,000**

2023 Capacity (SMT x 6)

**900K**

Maximum Capacity (SMT x 8)

**1,200K**Floor Area: 2<sup>nd</sup> building (Sq. Meter)**15,000**

AI System and Solution  
AI Peripheral  
AI Purpose-built Camera



# YILAN R&D AND MANUFACTURING CENTER



Floor

Space

17F

1,650 m<sup>2</sup>  
(Aetina)

16F

3,300 m<sup>2</sup>

7F

3,300 m<sup>2</sup>  
(Aetina 660 m<sup>2</sup>)

5F

3,300 m<sup>2</sup>

4F

3,300 m<sup>2</sup>

3F

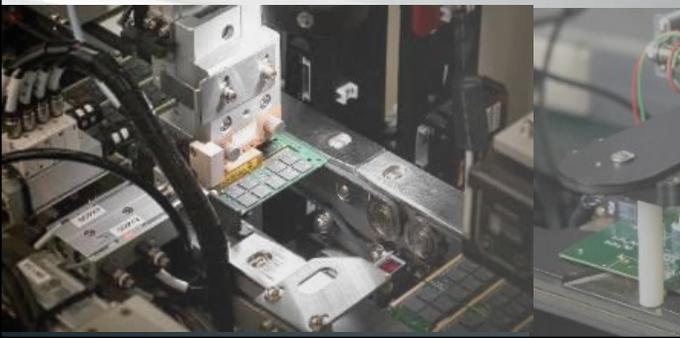
3,300 m<sup>2</sup>

2F

1,650 m<sup>2</sup>  
(Aetina 660 m<sup>2</sup>)Total :19,800 m<sup>2</sup>

INNODISK HEADQUARTER

innodisk



**PRODUCTION** 1,350K / Monthly (2025)

**CERTIFICATIONS** ISO9001 / ISO14001 /  
ISO45001 / QC080000 /  
ISO14064-1 / ISO27001

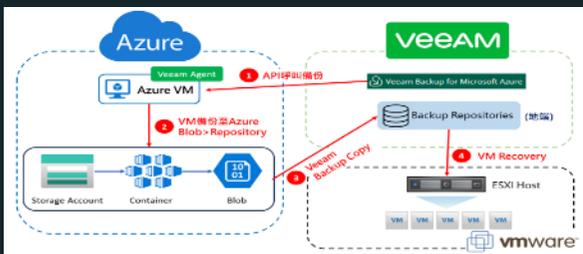
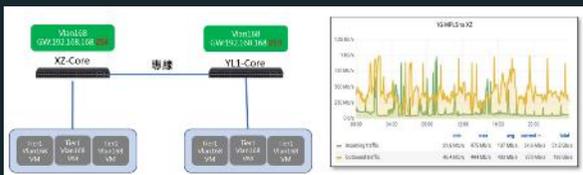
**MANUFACTURING** New Taipei City / Yilan County

**QUALITY & SUSTAINABILITY  
OUR TOP PRIORITY**

# Enhancing Cybersecurity Resilience with Zero-Trust Architecture & AI-Driven Security Governance

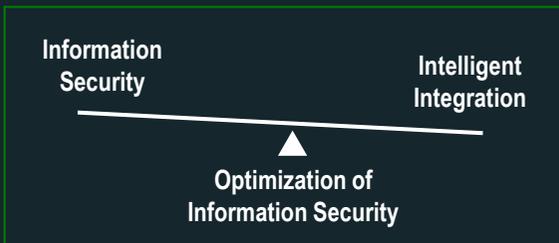
## Strengthen Zero-trust Architecture

1. Deploy the information security protection on the R&D end, the manufacturing end, and the backend.
2. Establish Xizhi / Yilan Information Service Maintenance Support Center.
3. Refine information service operation methods by improving authority management, data handling, and processing efficiency, while implementing education and training programs to enhance colleagues' information literacy.

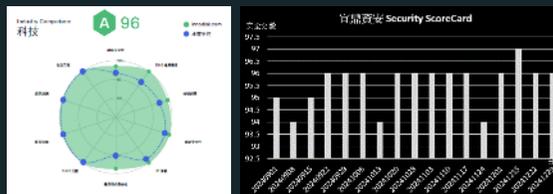


## Focus on Information Security Risks

Foster a responsible AI application culture while maintaining control over information security risks.

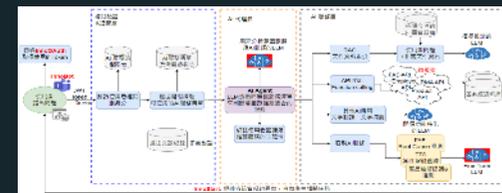


1. Maintained **A level** under 3<sup>rd</sup> party verification.
2. Achieved ISO27001 certification and joined alliances such as TWCERT/CC and the IoT Internet Industry Association to strengthen information security protection.
3. Continuously refine and update information security risk management strategies.



## AI Empowerment & Intelligent Integration

1. Utilize GAI technology for intelligent and efficient implementation in the field
2. Leverage multiple 3rd-party resources to enhance the company's intelligent integration in GAI, ML, and RPA.
3. Advance ESG sustainable IT initiatives:
  - Procure hardware and optimize data deployment for sustainability.
  - Integrate hybrid cloud applications to maximize energy efficiency and reduce carbon emissions.



## PARTNERSHIP AND AWARDS



Official Intel®  
Gold Level Partner



NVIDIA Elite Partner (Aetina)  
MGX Partner (Aetina)



Official partner of  
Azure Sphere



On-premise  
Partner



AI ASIC & NPU

Gartner

World's **TOP 1**  
Industrial Grade SSD Provider

Interbrand

**TOP 40** International  
Taiwanese Brand

TRENDFORCE

World's **TOP 10**  
DRAM Module Provider

Forbes

Asia's **200** Best Companies  
Under A Billion



2024 CXL Memory  
2024 Air Liquid Cooling RDIMM  
2024 E1.S Edge Server SSD  
2021 InnoAGE™ SSD  
2020 3.5" Fire Shield SSD



2021 InnoAGE™ SSD



2025 MIPI over Type-C Camera  
2025 E3.L 5QS-P Data Center SSD  
2024 E1.S 4TG2-P SSD  
2023 nanoSSD  
2022 Ultra Temp. DDR4 DRAM



2024 USB Camera Module



Most Innovative  
Memory Technology

2022 Ultra Temp. DDR4 DRAM

# MARKET TREND & PRODUCT STRATEGY



Communication

Manufacturing

Transportation

Aerospace

Edge Server

Enterprise



Smart Energy

Surveillance

Healthcare

Retail & Logistics

Entertainment

IT Service

Industrial and Vertical AI

Enterprise AI



**4000+** Global Clients

**83** Global Partners



Industry Evolution toward AI

**FROM IPC TO AI NEW ERA**

**WE ARE THE KEY TO THE INDUSTRY GROWTH**

**INDUSTRIAL PC  
MARKET**

**VERTICAL  
MARKET (IIoT)**

**SMART VERTICAL  
MARKET (AIoT)**

**ARTIFICIAL  
INTELLIGENCE**

# INTERNET & AI DRIVE INDUSTRY INNOVATION

Cloud



## Early Stage of Internet

- TCP/IP Laid the Foundation for Modern Networks
- WWW Introduced, the Start of the Hypertext Era



## The Rise of Internet & Web 1.0

- HTML Static Web Pages
- Amazon & eBay: E-Commerce
- Google Search



## Web 2.0 Cloud Computing

- AJAX Enhances Web Interaction
- The rise of Social Media: Facebook, YouTube
- SaaS / PaaS / IaaS: Gmail, Maps, App, AWS, Azure



## Deep Learning and Cloud AI Integration

### Cloud AI

- **2012** Deep Learning + GPU
- AI as a Service: Google AI, AWS AI, Azure AI
- Smart Assistants: Siri, Alexa



## The Transformer Accelerates GAI

- **2022** ChatGPT, Gemini, Claude,..LLM
- Multi-Modality: Midjourney, SORA, GAMMA
- AI Agent

## LLMs Go Open Source



### Enterprise Edge AI

### Applications

- Enterprise's Second Brain: Data, Code, Contracts & More
- Llama, Claude, Grok: 3B~405B
- **2025** Deepseek: 1.5B~671B

Edge



## Traditional Automation

- Relay / PLC
- DCS / SCADA



## Industrial PC Market Growth

- Digitalized and Automated Production, Smart Factory
- **1984** IBM release IPC



## Vertical Market of Embedded (IIoT)

- Integration of IoT and Sensing Tech, IIoT-Enabled Smart Production
- Digitalized Production and Smart Factory



## AI-Driven Embedded Market (AIoT)

- Expert Systems & Rule-Based IIoT Applications ; Enabled by AI for Instant Decision-Making
- Smart Factory, Smart City



## The Rise of Edge Computing & Discriminative AI

- **2015** NVIFIA Jetson TX1
- Sensitive Data Stays Local
- Object Detection, Defect Inspection, AMR, and Self-Driving

### Industry Edge AI



## Edge Computing Drives GAI Expansion

- VLM, Small LLMs & Multi-Modal GAI (Vision, Text, Audio)
- Boosting Performance and Productivity with AI

# Industry Edge AI

# Enterprise Edge AI

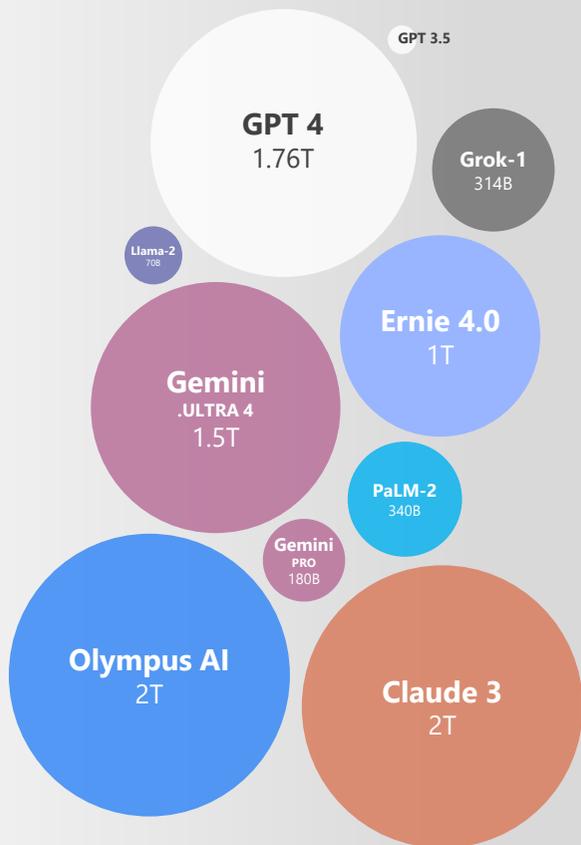
Industrial and Vertical AI

Enterprise AI



# OPEN-SOURCE LLMS: ACCELERATING AI DEPLOYMENT AT THE EDGE

## Closed LLM Model Size

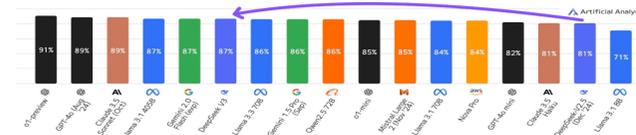


## Open-Source LLM Boosting Edge AI Development

Reference: Artificial Analysis

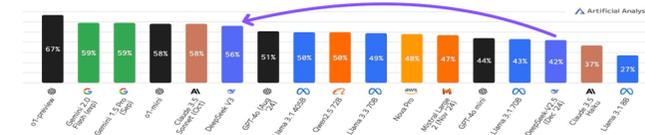
MMLU (Reasoning & Knowledge)

MMLU scores independently evaluated by Artificial Analysis; Higher is better



GPQA Diamond (Scientific Reasoning & Knowledge)

GPQA Diamond scores independently evaluated by Artificial Analysis; Higher is better



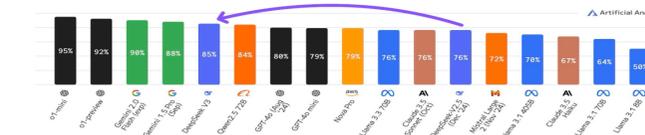
HumanEval (Python Programming)

HumanEval scores independently evaluated by Artificial Analysis; Higher is better



MATH-500 (Mathematical Reasoning)

MATH-500 scores independently evaluated by Artificial Analysis; Higher is better



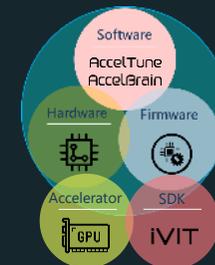
### For Industry and Enterprises :

- Data Privacy
- Custom Domains: Fine-Tuning & RAG
- Latency
- Infrastructure Costs

## Enterprise Edge AI

### Enterprise Edge Server

- AI Driving Product Development
- Cross-Platform Integration of AI Computing
- Scalable Deployment for Innodisk Groups



### SDK/AI-Stack Tool

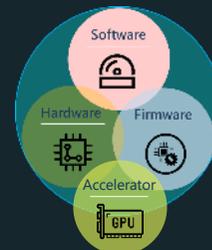
- AI Software & Value-Added Service
- AI Training & Inference
- AI Product Line Dev.



## Industry Edge AI

### GPU+ / Edge Computing

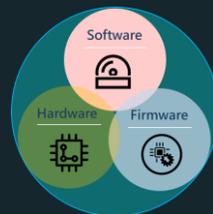
- Software, Hardware, and Firmware Integration
- Edge AI Solutions
- Platform and Module Integration



## IIOT+AIOT

### Software/ Smart Solution

- 3G/4G Smart Applications
- Software-Driven
- Software & Hardware Integration
- Solution-Based Module



## Industrial PC

### Service/Integration

- Built for Applications
- Firmware & Hardware Integration



### Hardware/Module

- Committed to Hardware Innovation
- For Industry Needs



## Industrial PC

### Hardware/Module

- Committed to Hardware Innovation
- For Industry Needs



### Service/Integration

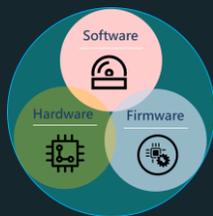
- Built for Applications
- Firmware & Hardware Integration



## IIOT+AIOT

### Software/ Smart Solution

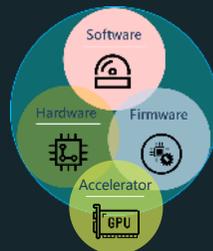
- 3G/4G Smart Applications
- Software-Driven
- Software & Hardware Integration
- Solution-Based Module



## Industry Edge AI

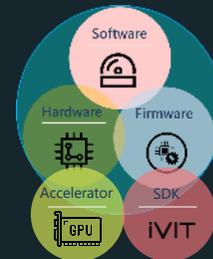
### GPU+ / Edge Computing

- Software, Hardware, and Firmware Integration
- Edge AI Solutions
- Platform and Module Integration



### SDK/AI-Stack Tool

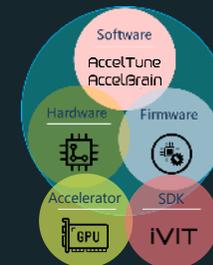
- AI Software & Value-Added Service
- AI Training & Inference
- AI Product Line Dev.



## Enterprise Edge AI

### Enterprise Edge Server

- AI Driving Product Development
- Cross-Platform Integration of AI Computing
- Scalable Deployment for Innodisk Groups



### AI-Stack Tool:

Training and Inference

RAG and FineTune

AI Platform:

Nvidia/AMD

Intel/NXP/RK

MTK/Qualcomm

AI Accelerator:

Nvidia GPU

Intel GPU/AI ASIC

Qualcomm NPU

Computing :

<100 TOPS

1000+ TOPS

>20,000 TOPS

Operating System:

ARM / Linux

X86 /Window

BIOS / BMC

Software: iCAP

Remote Management

Recovery

OOB

OTA

Peripheral :

CAN/LAN/Serial Display

Wireless

CAN+GPS

AIR

Camera

DRAM:

SDRAM / DDR1

DDR2

DDR3

DDR4

DDR5

Flash :

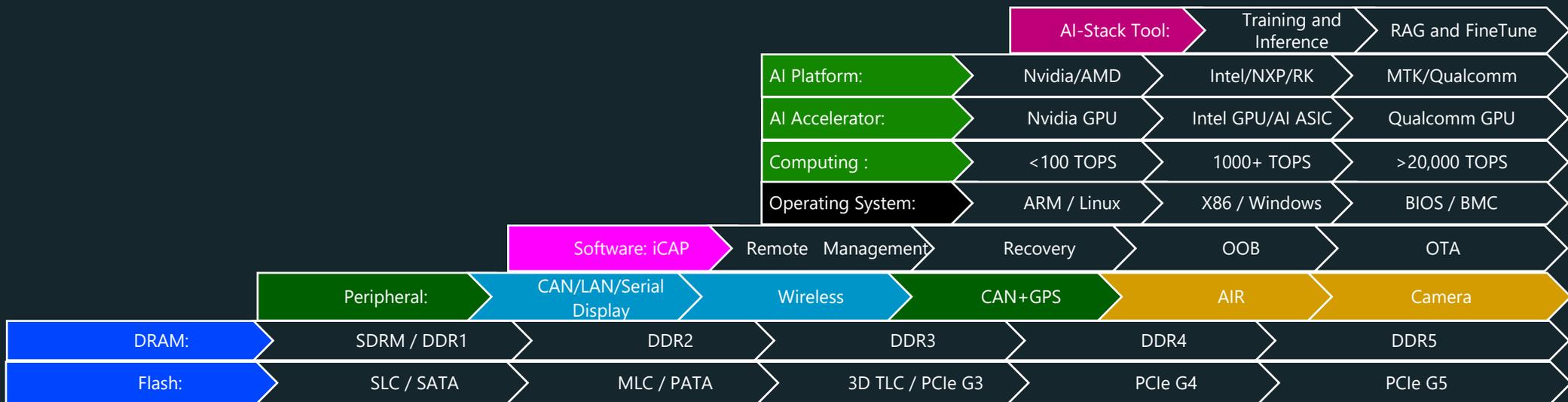
SLC / SATA

MLC / PATA

3D TLC / PCIe 3

PCIe G4

PCIe G5



Building Block of Architect Intelligence

Data Storage

I/O Extended

Peripheral Connecting

Remote Management

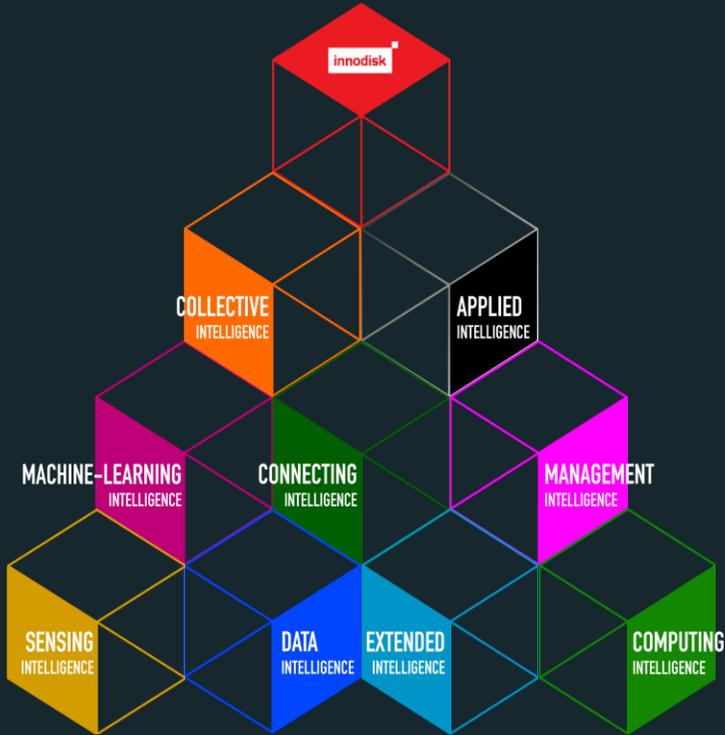
CPU/GPU/ASIC Computing

Sensor

AI Stack SDK

Partner Collaboration

Applied Integration

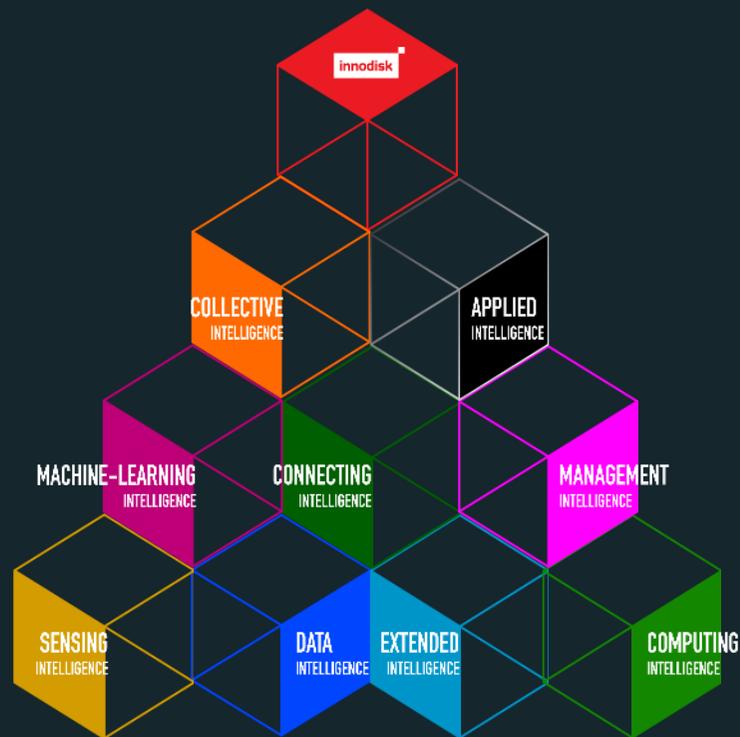


<b>Software / Firmware</b>	Cloud AI Platform			
	AI-Stack Tool			
	Software Tools			
	Operating System			
<b>AI Accelerator</b>	NVIDIA		Qualcomm	
	Intel		AI ASIC	
<b>AI Platform</b>	x86			
	Arm			
<b>Embedded Peripheral</b>	Flash	Display	LAN	GNSS
	DRAM	Storage	CANbus / CANFD	Wireless
<b>Sensor</b>	Embedded Camera Module			
	Air Sensor			

# Architect Intelligence

## INNODISK EDGE AI STRATEGY

SOFTWARE / FIRMWARE	Cloud AI Platform
	AI-Stack Tool
	Software Tools
AI ACCELERATOR	NVIDIA / Qualcomm Intel / AI ASIC
AI PLATFORM	x86 / Arm
EMBEDDED PERIPHERAL	DRAM / Flash
	Peripheral
	Connecting
SENSOR	Camera Module
	Air Sensor



## ARCHITECT INTELLIGENCE

# INNODISK EDGE AI STRATEGY

## SENSING INTELLIGENCE | PRODUCT PORTFOLIO



### SENSING INTELLIGENCE CAMERA MODULE



### SENSING INTELLIGENCE CAMERA MODULE | MIPI DRIVER COMPLIANCE



SOFTWARE / FIRMWARE	Cloud AI Platform
	AI-Stack Tool
	Software Tools
AI ACCELERATOR	NVIDIA / Qualcomm Intel / AI ASIC
AI PLATFORM	x86 / Arm
EMBEDDED PERIPHERAL	DRAM / Flash
	Peripheral
	Connecting
SENSOR	Camera Module
	Air Sensor

NVIDIA



Jetson AGX Orin



Jetson Orin NX / SUPER



Jetson Orin Nano / SUPER

Intel



Intel® Core™ Ultra processor



Raptor Lake 13<sup>th</sup> Gen



Alder Lake 12<sup>th</sup> Gen

\*Camera driver support the latest NVIDIA & Intel platform, other platforms such as NXP, Rockchip, Qualcomm are supported by project base

# INNODISK EDGE AI STRATEGY



## DATA INTELLIGENCE | PRODUCT PORTFOLIO

SOFTWARE / FIRMWARE	Cloud AI Platform
	AI-Stack Tool
	Software Tools
AI ACCELERATOR	NVIDIA / Qualcomm Intel / AI ASIC
AI PLATFORM	x86 / Arm
EMBEDDED PERIPHERAL	DRAM / Flash
	Peripheral
	Connecting
SENSOR	Camera Module
	Air Sensor

**DRAM**

<b>AI Memory</b> 	<b>Embedded Memory</b> 	<b>DRAM IC</b> 
<b>Server Memory</b> 	<b>Wide Temperature Memory</b> 	<b>Customized Memory</b> 

**DDR5 6400 64GB  
Wide Temperature RDIMM**

Designed for Extreme Environment Servers

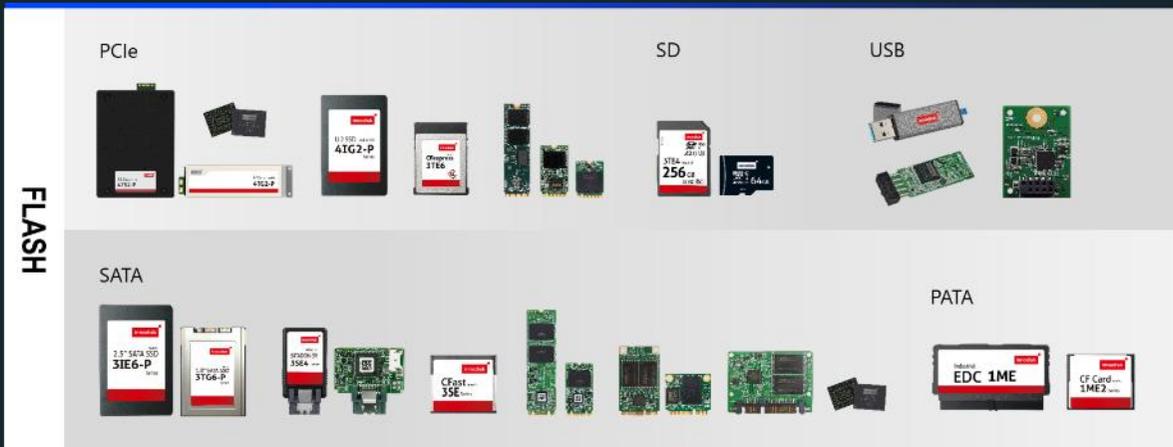
**DDR5 5600 SORDIMM**

World's First Small Form Factor RDIMM

# INNODISK EDGE AI STRATEGY

## DATA INTELLIGENCE | PRODUCT PORTFOLIO

SOFTWARE / FIRMWARE	Cloud AI Platform
	AI-Stack Tool
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EMBEDDED PERIPHERAL	DRAM / Flash
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SENSOR	Connecting
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**DATA INTELLIGENCE**  
**NEW PRODUCT OVERVIEW**

**PCIe 5.0 Series**  
AI Server & Data Center  
Up to 128TB (QLC)

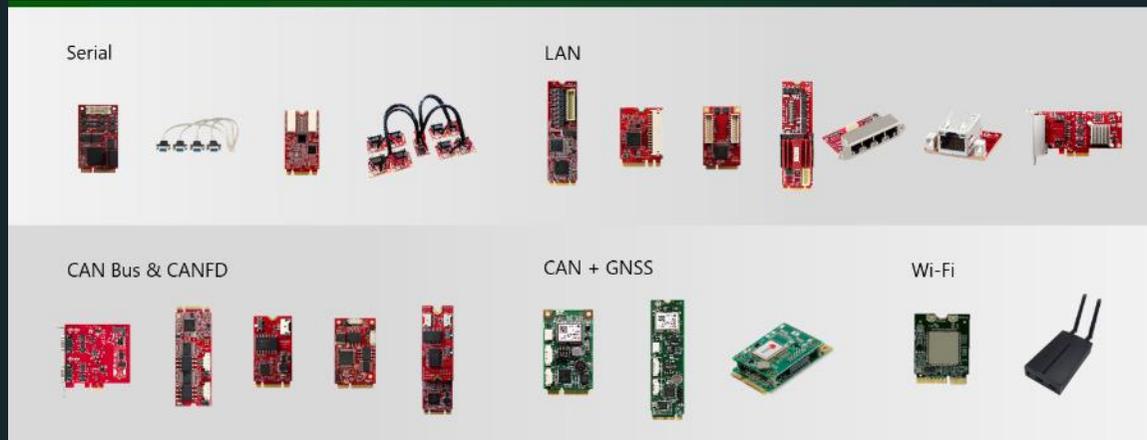
**PCIe 4TS2-P Series**  
U.2 / M.2 / E1.S

**SATA 3TS9-P Series**  
M.2 S80 & 2.5" SSD

# INNODISK EDGE AI STRATEGY

## CONNECTING INTELLIGENCE | PRODUCT PORTFOLIO

SOFTWARE / FIRMWARE	Cloud AI Platform
	AI-Stack Tool
	Software Tools
AI ACCELERATOR	NVIDIA / Qualcomm Intel / AI ASIC
AI PLATFORM	x86 / Arm
EMBEDDED PERIPHERAL	DRAM / Flash
	Peripheral
SENSOR	Connecting
	Camera Module
	Air Sensor



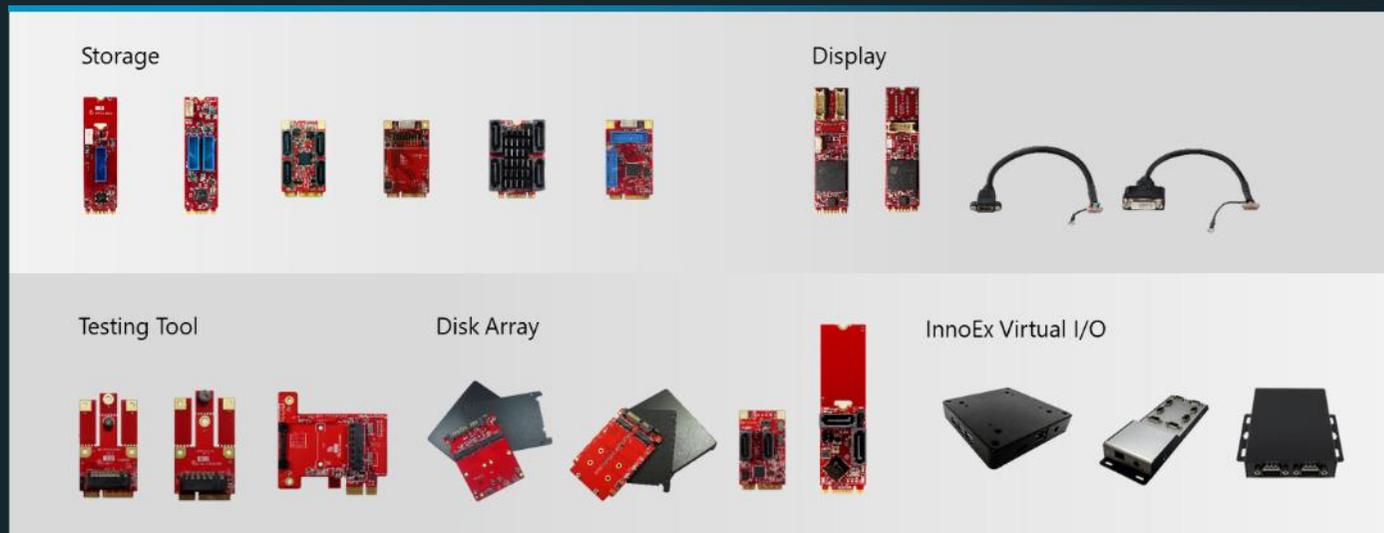
### NEW PRODUCT OVERVIEW



# INNODISK EDGE AI STRATEGY

## EXTENDED INTELLIGENCE | PRODUCT PORTFOLIO

SOFTWARE / FIRMWARE	Cloud AI Platform
	AI-Stack Tool
	Software Tools
AI ACCELERATOR	NVIDIA / Qualcomm Intel / AI ASIC
AI PLATFORM	x86 / Arm
EMBEDDED PERIPHERAL	DRAM / Flash
	<b>Peripheral</b>
	Connecting
SENSOR	Camera Module
	Air Sensor



# INNODISK EDGE AI STRATEGY

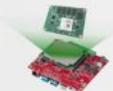
## COMPUTING INTELLIGENCE | PRODUCT PORTFOLIO

SOFTWARE / FIRMWARE	Cloud AI Platform
	AI-Stack Tool
	Software Tools
AI ACCELERATOR	NVIDIA / Qualcomm Intel / AI ASIC
AI PLATFORM	x86 / Arm
EMBEDDED PERIPHERAL	DRAM / Flash
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SENSOR	Camera Module
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### COMPREHENSIVE AI ACCELERATOR

<b>GPU</b>	GRAPHICS PROCESSING UNITS	<b>ASIC</b>	APPLICATIONS SPECIFIC INTEGRATED CIRCUITS	<b>CPU</b>	CENTRAL PROCESSING UNITS	<b>NPU</b>	NEURAL NETWORK PROCESSING UNITS	<b>FPGA</b>	FIELD PROGRAMMABLE GATE ARRAYS
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### COMPREHENSIVE EDGE AI SOLUTION

NVIDIA Jetson	NVIDIA GPU x Intel	Intel x ASIC	Qualcomm NPU	AMD Xilinx FPGA
				

### NEW PRODUCT OVERVIEW



Qualcomm

EXMP-Q911

COM-HPC Mini Module with Qualcomm IQ-9075



intel

Core™ Ultra Series 2 Reference Kit

Exclusive Next-Gen Intel Reference Kit Integrated with Innodisk's High-Performance Modules



DDR5 6400 CSODIMM



M.2 (P80) 4TG2-P



MPI OVER TYPE-C CAMERA

# INNODISK EDGE AI STRATEGY

## APPLIED INTELLIGENCE | PRODUCT PORTFOLIO

### APEX SERIES — OPTIMIZED AI SYSTEM

#### A SOLUTION FOR ACHIEVING AI OBJECTIVES



##### Customizable AI Solutions

We leverage 100% in-house design and production resources with prompt service and prototype samples that facilitate quick client evaluation.



##### Seamless Hardware Compatibility

Incorporate industry-leading and high-performance Innodisk SSD, DRAM module, and multiple standardized I/O interfaces.



##### Optimized Computational Power

Featuring NVIDIA, Intel, and AI ASIC solutions to deliver exceptional computing power and efficiency.



##### Value-added & Expert Support

Leveraging Innodisk AI suite SDK enables quick deployment of AI models, aiding proof of concept (POC) with close technical support.

#### APEX SERIES

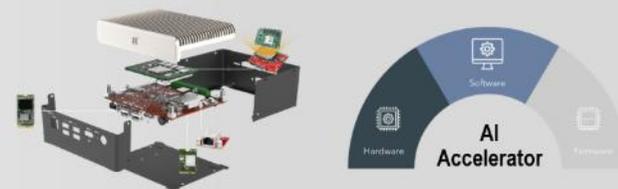
We provide a range of **Intel-based AI systems with NVIDIA RTX Ada Accelerators**, as well as **Intel AI box PCs with integrated NPUs**.

Additionally, with a focus on customization, our optimized AI systems are available with various AI accelerators to meet specific needs.



#### Customization and Tailoring

- Diverse **AI accelerator** options
- **Flexible** product design and collaboration approach
- **Seamless integration** capabilities



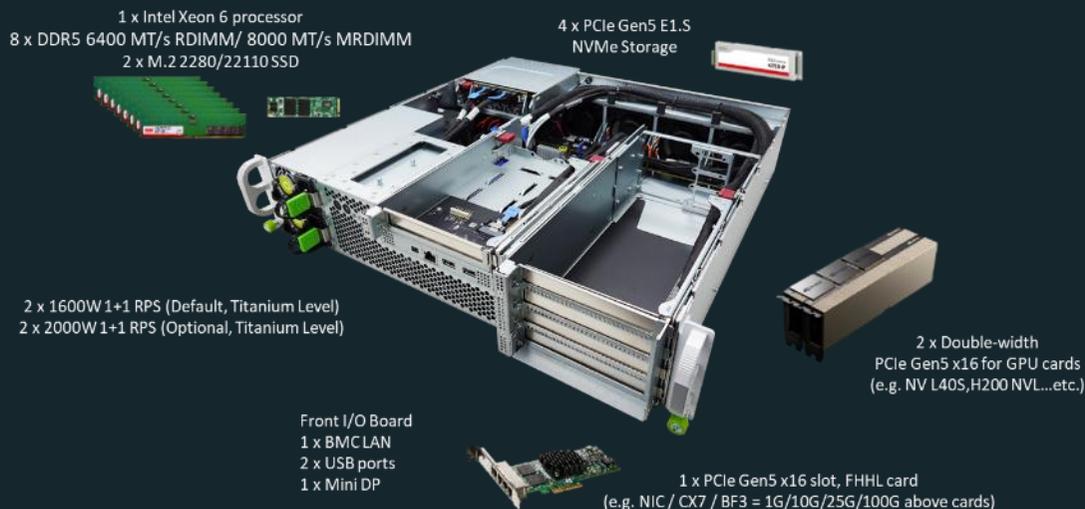
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## ON-PREMISES LLM

## APEX-S100 EDGE AI SERVER

- Single Intel® Xeon® 6700-series with P-cores.
- 2U server - 420mm (16.5") short-depth rackmount server.
- 2x PCIe Gen5 x16 slots (FHFL) and 1x PCIe Gen5 x8 slot (FHFL) – supporting up to 2 double-width PCIe GPUs.
- 1x PCIe Gen5 x16 slot (FHHL) - supporting NVIDIA BlueField-3 or NVIDIA ConnectX-7



SOFTWARE / FIRMWARE	Cloud AI Platform
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# INNODISK EDGE AI STRATEGY



## APPLIED INTELLIGENCE | PRODUCT PORTFOLIO

Application Scenario

### HARDWARE-SOFTWARE INTEGRATION

### AI SOLUTIONS TAILORED FOR SPECIFIC APPLICATIONS

SOFTWARE / FIRMWARE	Cloud AI Platform
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SENSOR	Camera Module
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# INNODISK EDGE AI STRATEGY



# MANAGEMENT INTELLIGENCE | PRODUCT PORTFOLIO

SOFTWARE / FIRMWARE	Cloud AI Platform
	AI-Stack Tool
AI ACCELERATOR	Software Tools
	NVIDIA / Qualcomm Intel / AI ASIC
AI PLATFORM	x86 / Arm
EMBEDDED PERIPHERAL	DRAM / Flash
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SENSOR	Camera Module
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AI DEPLOYMENT

- AI Model Zoo
- AI tasks monitoring
- AI deployment

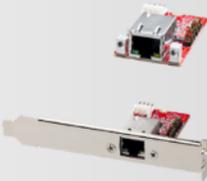
REMOTE MANAGEMENT

- Smart device management
- Remote management
- Dual-band management

AI model deployment




InnoAgent



**iSeries**

- iSMART**  
SSD & DRAM real-time monitoring 
- iTracker**  
SD Card and USB drive management 
- iOpal**  
Self-Encrypting drive management 
- iRAID**  
RAID module monitoring 

# INNODISK EDGE AI STRATEGY



## MACHINE-LEARNING INTELLIGENCE | PRODUCT PORTFOLIO

SOFTWARE / FIRMWARE	Cloud AI Platform
	<b>AI-Stack Tool</b>
	Software Tools
AI ACCELERATOR	NVIDIA / Qualcomm Intel / AI ASIC
AI PLATFORM	x86 / Arm
EMBEDDED PERIPHERAL	DRAM / Flash
	Peripheral
	Connecting
SENSOR	Camera Module
	Air Sensor

AI model training and inference utility



- Simplified AI training & inference experience
- No-code GUI (Graphical User Interface)
- Supports heterogeneous AI accelerators



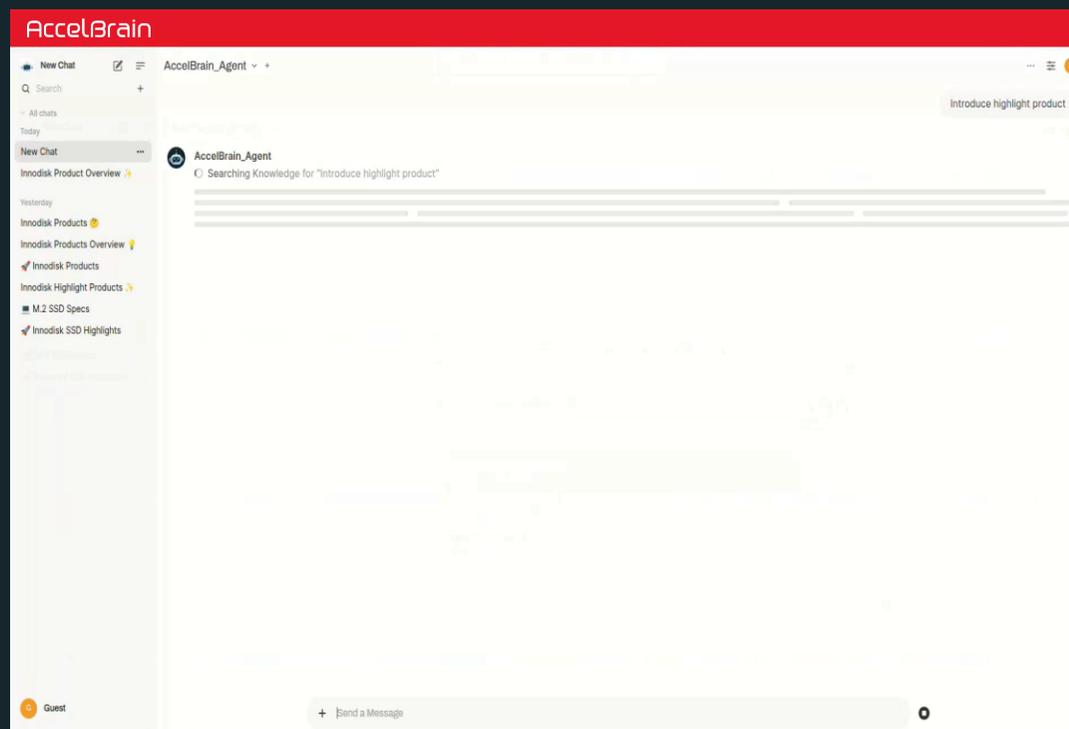
# INNODISK EDGE AI STRATEGY



## MACHINE-LEARNING INTELLIGENCE | PRODUCT PORTFOLIO

### AccelBrain

Enterprise AI Tools: Enhance Knowledge Management & Operational Efficiency



SOFTWARE /  
FIRMWARE

Cloud AI Platform

AI-Stack Tool

Software Tools

AI  
ACCELERATOR

NVIDIA / Qualcomm  
Intel / AI ASIC

AI  
PLATFORM

x86 / Arm

EMBEDDED  
PERIPHERAL

DRAM / Flash

Peripheral

Connecting

SENSOR

Camera Module

Air Sensor

## INNODISK EDGE AI STRATEGY

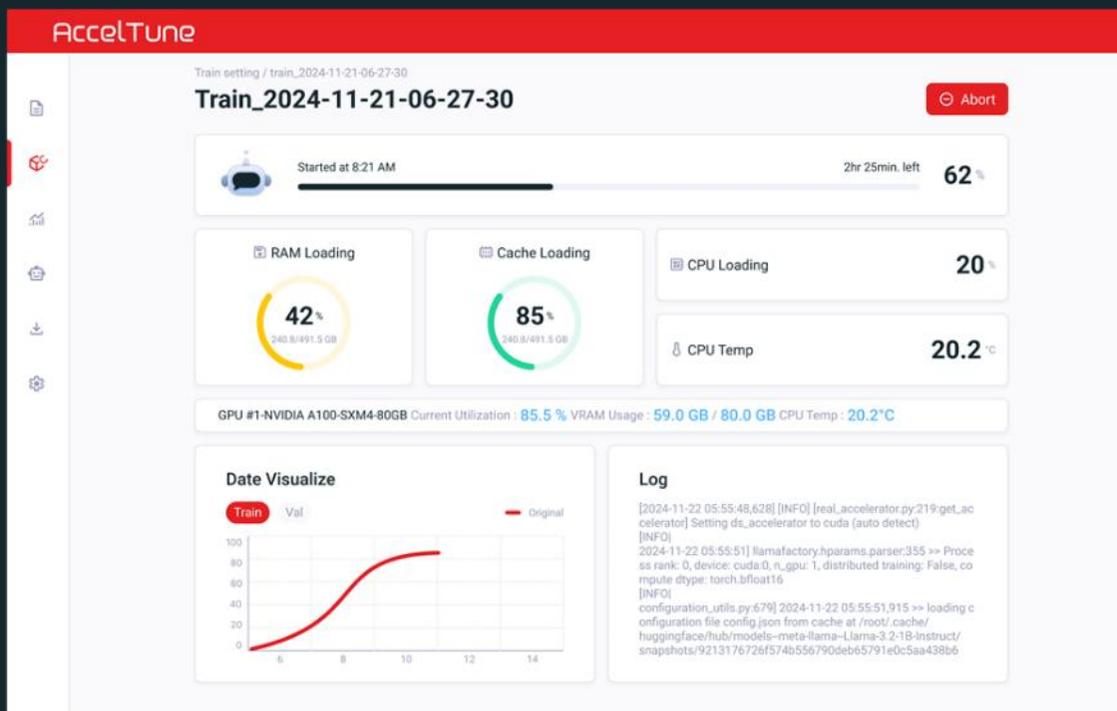


## MACHINE-LEARNING INTELLIGENCE | PRODUCT PORTFOLIO

## AccelTune

Optimize LLM Deployment for Better GPU Utilization & Lower AI Adoption Barriers

SOFTWARE / FIRMWARE	Cloud AI Platform
	AI-Stack Tool
	Software Tools
AI ACCELERATOR	NVIDIA / Qualcomm Intel / AI ASIC
AI PLATFORM	x86 / Arm
EMBEDDED PERIPHERAL	DRAM / Flash
	Peripheral
	Connecting
SENSOR	Camera Module
	Air Sensor



# INNODISK EDGE AI BUILDING BLOCKS

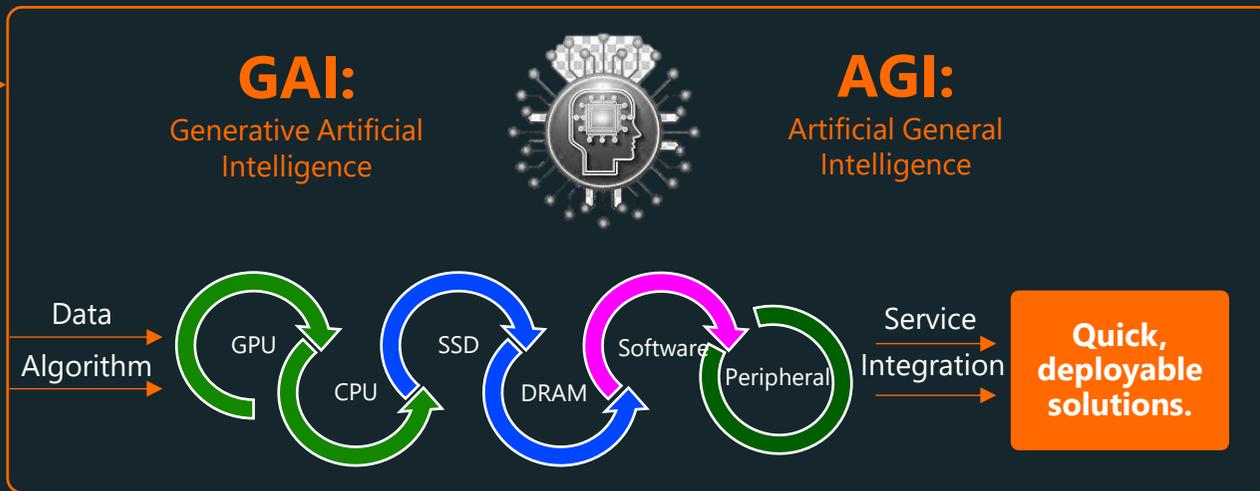
SOFTWARE / FIRMWARE	Cloud AI Platform	 Remote Management / OOB / OTA / Recovery / Security / Diagnosis						
	AI-Stack Tool / SDK	   AccelBrain(RAG) / AccelTune / iVIT-Training / iVIT-Inference /						
	Software Tools	iSMART / iTracker / iOPAL / iRAID						
	Operating System	x86 / Arm, Window / Linux						
AI ACCELERATOR	<b>NVIDIA</b> 		<b>Intel</b> 		<b>Qualcomm</b> 		<b>AI ASIC</b> 	
AI PLATFORM	<b>x86</b> Atom_Elkhart Lake Alder Lake-N    12 <sup>th</sup> Gen Core-i    13/14 <sup>th</sup> Gen Core-i    Core Ultra Series1    Core Ultra Series 2    Xeon 6 				<b>Arm</b> NVIDIA Jetson    Qualcomm    AMD Xilinx    NXP i.MX 8M Plus 			
EMBEDDED PERIPHERAL	<b>Flash</b> 	<b>DRAM</b> 	<b>Display</b> 	<b>Storage</b> 	<b>LAN</b> 	<b>CAN Bus / CAN FD</b> 	<b>GNSS</b> 	<b>Wireless</b> 
SENSOR	<b>Embedded Camera Module</b> 				<b>Air Sensor</b> 			

# Edge AI → GAI on Edge → AGI on Edge

## Enterprise Edge AI



## Industry Edge AI



AI-Stack Tool:	GAI	AGI
Computing:	Cores+/TOPS+/-	GPU/CPU/NPU/ AI ASIC
Software:	Generative & Agentic	General Intelligence
Peripheral:	Speed/Bandwidth+	I/O+, AI Sensor+
DRAM	DDR6▲	Speed ↑ / Capacity ↑
Flash	QLC/PCIe G6▲	Speed ↑ / Capacity ↑

# AI IN ACTION GLOBAL CAMPAIGN

# NVIDIA GTC 2025

@USA San Jose



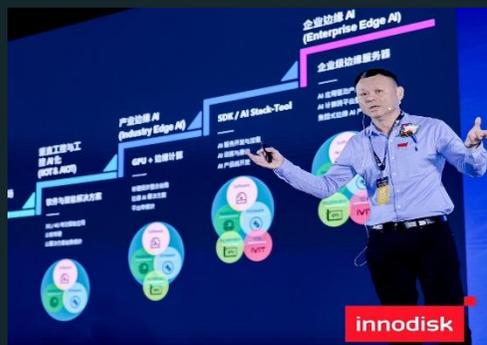
# EMBEDDED WORLD 2025

@Nuremberg, Germany



# CFMS 2025

@Shenzhen, China



# AW 2025 (SMART FACTORY + AUTOMATION WORLD 2025)

@Seoul, Korea



## 2024 SUPER COMPUTING (SC24)

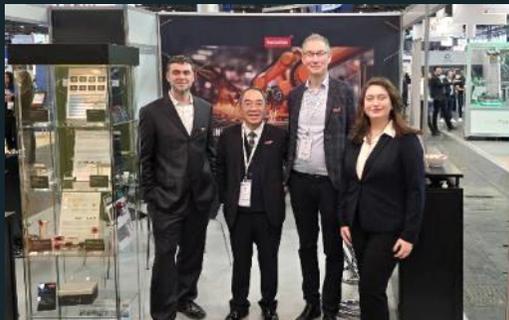
@Georgia, US



On SC24, Aetina showcased its next-gen LLM solution enhanced by RAG, on-prem enterprise AI deployment, traffic management powered by NVIDIA VLM, and comprehensive AI platforms for training and inference.

# INNODISK AI IN ACTION

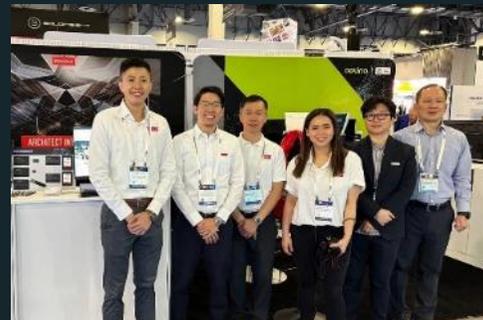
Promote AI solutions with global partners



GLOBAL INDUSTRIES @FRA



MEDICAL EXPO @CHN



ISC WEST @USA



Edge Tech+ @JPN



Arm EDGE AI Seminar @TW



WIN EURASIA 2024 @TUR



Aimex 2024 @AUS



LOCAL SEMINARS

# ESG COMMITMENT

## INNODISK'S PATH TO SUSTAINABILITY

### 2024 HIGHLIGHTS

- Maintaining a Corporate Governance Evaluation between 6% to 20%.
- Signed the "Biodiversity Support Action" and proposed the "Wuweigang Biodiversity Three-Year Plan"
- Implementing RBA, adhering to the highest standards, fostering trust with corporate clients.

### 2025 OBJECTIVES

- Expand sustainable impact by inviting value chain partners to invest in biodiversity.
- Monitor the "Global Plastic Treaty" to prepare for future developments.



# BIODIVERSITY THREE-YEAR PLAN

@Wuweigang, Yilan County

Innodisk cooperates with Innodisk Education Foundation and works with local units to support local biodiversity and ecological restoration.

1. Align TNFD with international standards
2. Boost stakeholder awareness of biodiversity
3. Engage 500 people in biodiversity activities in 3 years



# INNODISK 20<sup>TH</sup> ANNIVERSARY

## 20 YEARS OF EMPOWERMENT



# 20 YEARS OF EMPOWERMENT

ARCHITECT INTELLIGENCE,  
INNOVATING FOR WHAT'S NEXT

### 2022 – NOW EDGE AI MARKET

2025 Celebrating 20th Anniversary  
2024 Opened Phase II R&D and Manufacturing Center  
2024 Introduced "Architect Intelligence" Brand Initiative  
2022 Adopted "Edge AI" as Business Strategy

### 2017 – 2021 SMART VERTICAL MARKET (AIOT)

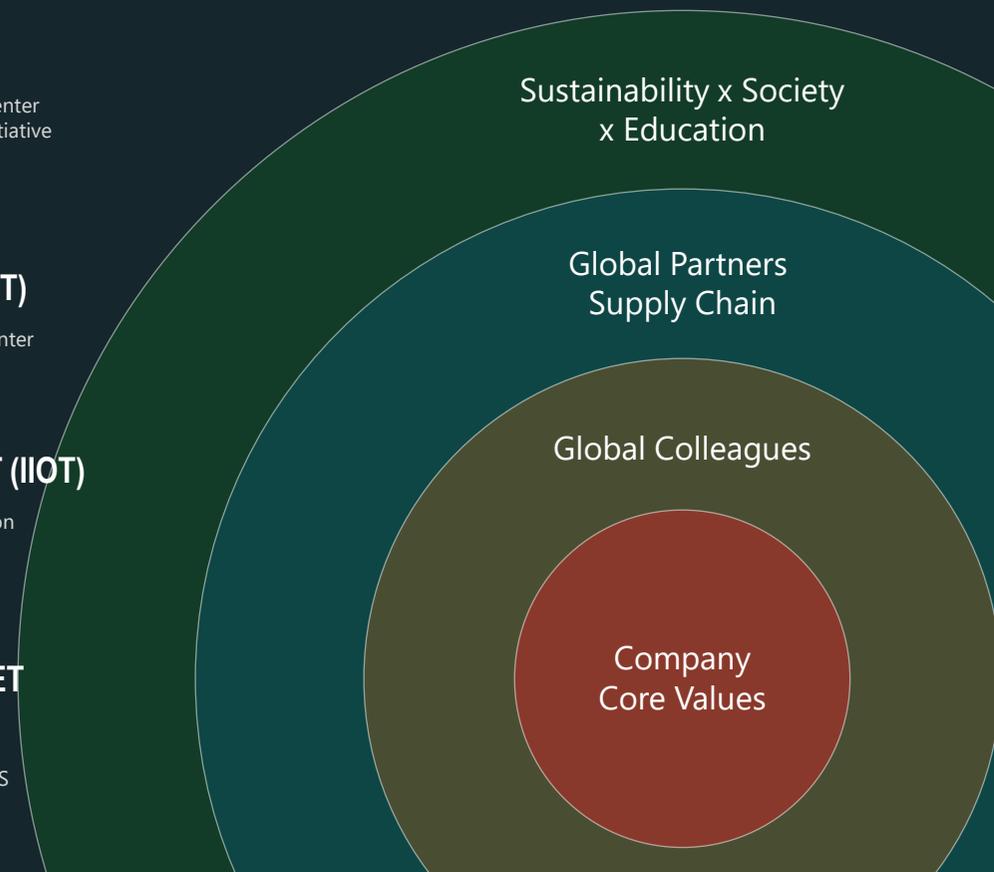
2018 Opened Phase I R&D and Manufacturing Center

### 2014 – 2016 VERTICAL INDUSTRIAL MARKET (IIOT)

2015 Featured on Forbes Asia's Best Under A Billion  
2015 Established Innodisk Foundation

### 2005 – 2013 INDUSTRIAL COMPUTER MARKET

2013 Listed on TPEX  
2013 Unveiled New Brand Identity  
2008 Opened First Overseas Office in California, US  
2005 Founded in Taipei, Taiwan



# PARTNER EVENT APPRECIATION GALA



# INTERNAL EVENT GLOBAL CELEBRATION



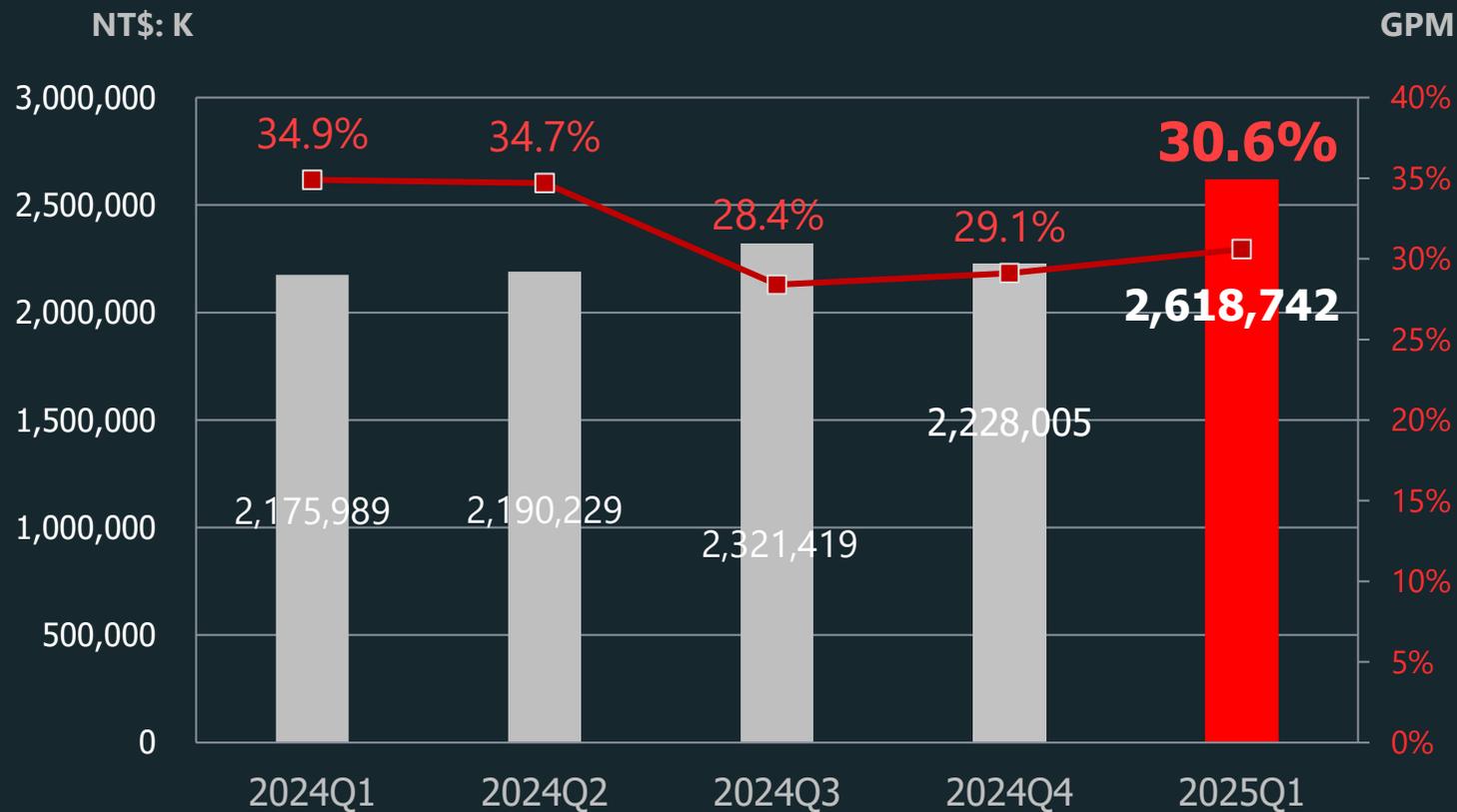
# INTERNAL EVENT BACK TO YILAN



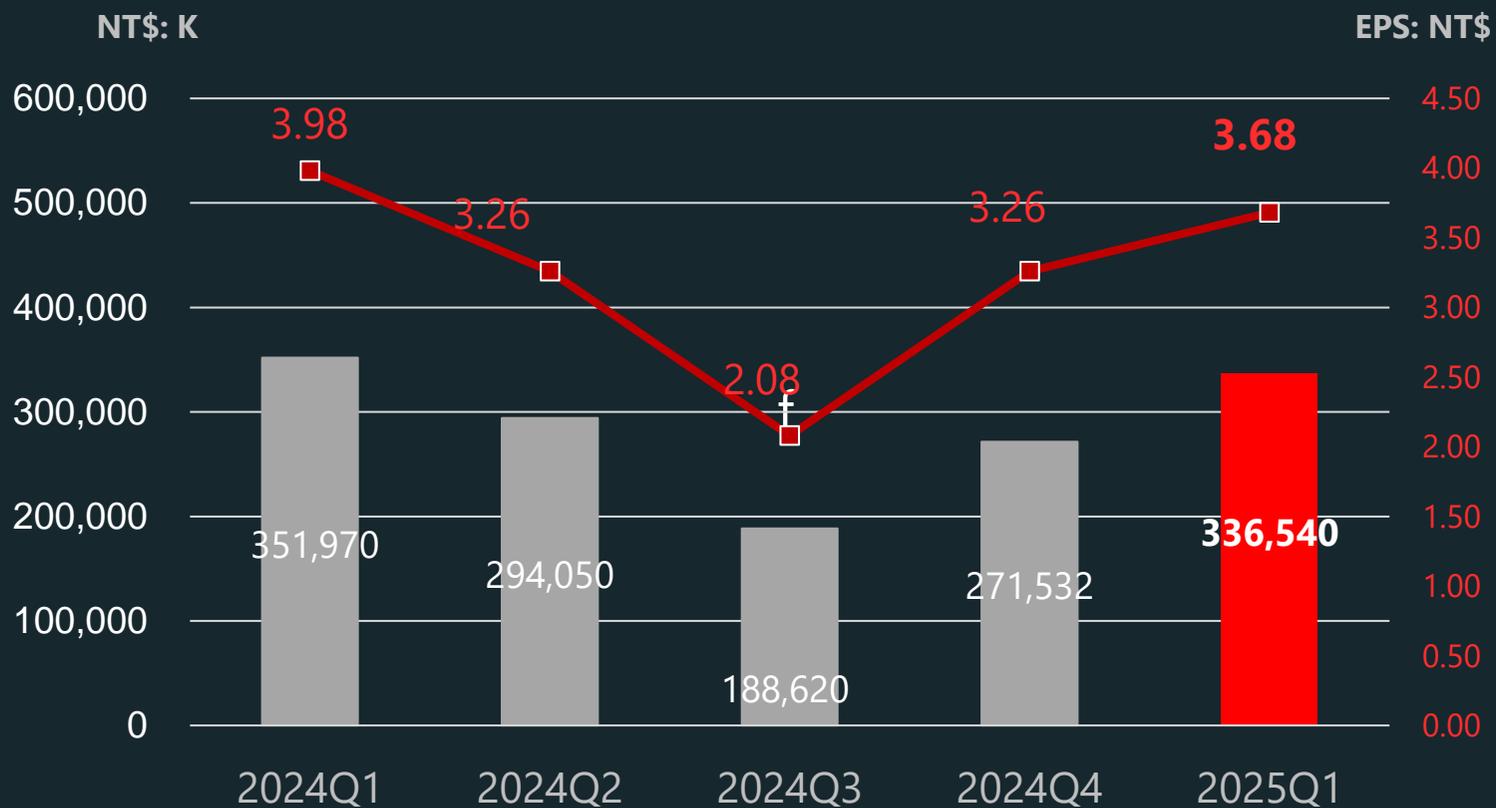
# FINANCIAL INFORMATION

# FINANCIAL INFORMATION

## Revenues and GPM over last 5 quarters

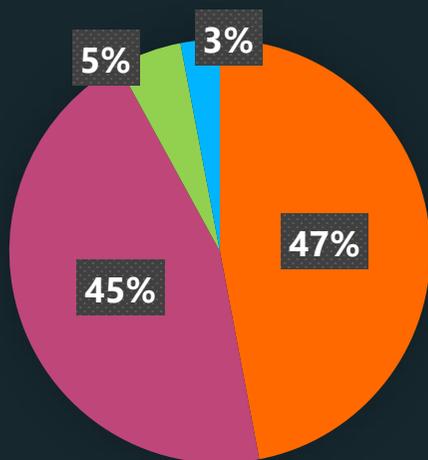


## Net Profits and EPS over last 5 quarters

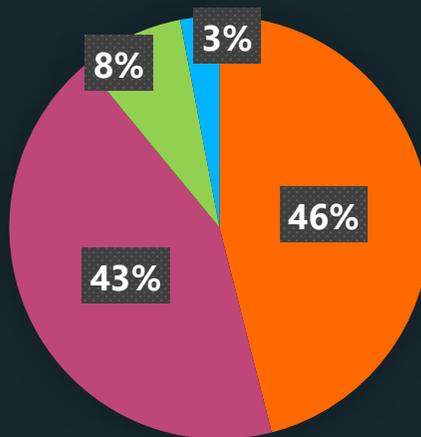


## Revenue Breakdown by Product Lines

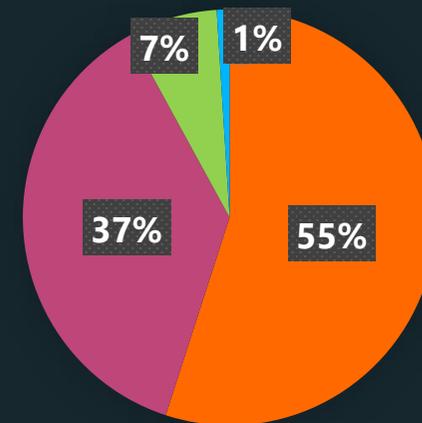
2025Q1



2024Q4



2024Q1



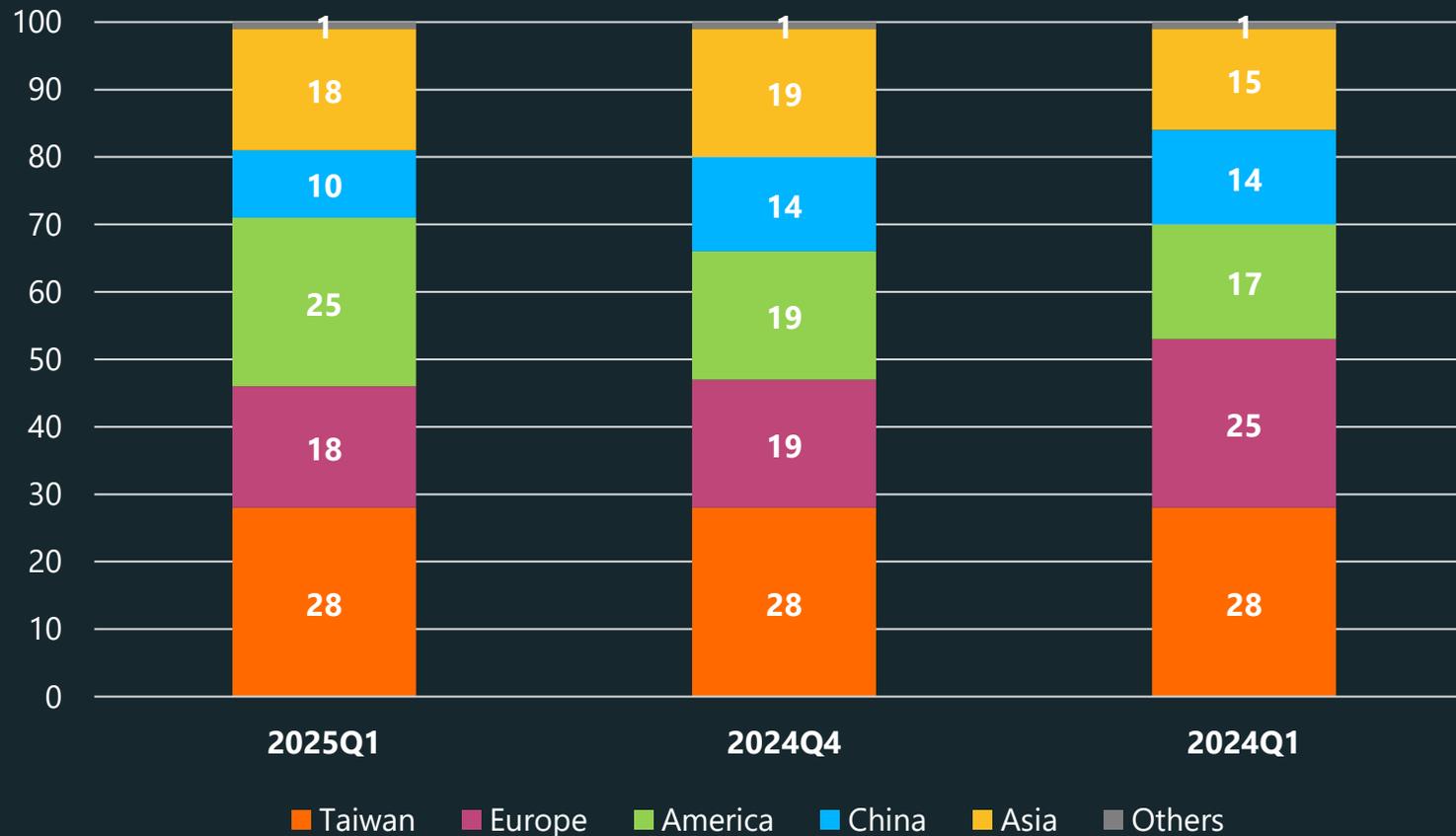
DRAM

Flash

AI Solutions

Others

## Revenue Breakdown by Regions



## Quarterly Income Statement

	2025Q1	2024Q4	QoQ	2024Q1	YoY
Revenues	<b>2,618,742</b>	<b>2,228,005</b>	<b>17.5%</b>	<b>2,175,989</b>	<b>20.3%</b>
Cost of good sold	1,818,009	1,579,049	15.1%	1,417,418	28.3%
<b>Gross profit</b>	<b>800,733</b>	<b>648,956</b>	<b>23.4%</b>	<b>758,571</b>	<b>5.6%</b>
Operation expenses	433,744	427,920	1.4%	392,967	10.4%
<b>Operation profits</b>	<b>366,989</b>	<b>221,036</b>	<b>66.0%</b>	<b>365,604</b>	<b>0.4%</b>
Non-operating income and expenses	37,138	66,720	-44.3%	78,156	-52.5%
<b>Profit before tax</b>	<b>404,127</b>	<b>287,756</b>	<b>40.4%</b>	<b>443,760</b>	<b>-8.9%</b>
Income tax expense	72,255	16,721	332.1%	90,010	-19.7%
<b>Net profits</b>	<b>331,872</b>	<b>271,035</b>	<b>22.4%</b>	<b>353,750</b>	<b>-6.2%</b>
Non-controlling interests	-4,668	-497	839.2%	1,780	-362.2%
<b>Net profit attributable to parent company</b>	<b>336,540</b>	<b>271,532</b>	<b>23.9%</b>	<b>351,970</b>	<b>-4.4%</b>
<b>EPS</b>	<b>3.68</b>	<b>2.97</b>		<b>3.98</b>	
Gross margin	30.6%	29.1%		34.9%	
Operating margin	14.0%	9.9%		16.8%	
Net profit rate	12.7%	12.2%		16.3%	

# Q & A

innodisk

**ARCHITECT  
INTELLIGENCE**