

innodisk

Innodisk Corporate Investor Conference (Symbol: 5289)

Randy Chien, Chairman 2025.03.

DISCLAIMER

This file and the financial information and forecast information are based on information obtained by the company from internal and external sources. The actual operating results and financial conditions of the company may differ from these predictive sets of information due to various uncontrollable factors.

The viewpoints in this file reflects the company's opinion on the future by the current date. If there are any changes or adjustment in the future, the company is not responsible for notifying the reader or updating the content.

Agenda

- Company Profile and Overview
- Market Trend and Product Strategy
- AI In Action Global Campaign
- ESG Commitment
- Innodisk 20th Anniversary
- Financial Information
- Q & A

COMPANY PROFILE & OVERVIEW

**2025**Founded
20 years**Revenue**

NT\$8.92B

Capital

NT\$915M

EPS

NT\$12.20

Patents

192 (+4)

Customers

4,000+

GLOBAL BUSINESS OPERATIONS



Locations

25

Employees

1,097

Taiwan: 967 / Overseas: 130

- R&D and Production Center
- Research Center

Lot Size (Sq. Meter)

27,000Floor Area: 1st building (Sq. Meter)**12,000**

2024 Capacity (SMT x 6)

900K

Maximum Capacity (SMT x 8)

1,200KFloor Area: 2nd building (Sq. Meter)**15,000**

AI System and Solution
AI Peripheral
AI Purpose-built Camera

**YILAN R&D AND MANUFACTURING CENTER**

**Floor****Space**

17F

1,650 m²
(Aetina)

16F

3,300 m²

7F

3,300 m²
(Aetina 660 m²)

5F

3,300 m²

4F

3,300 m²

3F

3,300 m²

2F

1,320 m²
(Aetina 660 m²)**Total :19,800 m²****INNODISK HEADQUARTER**



PRODUCTION 1,350K / Monthly (2024)

CERTIFICATIONS ISO9001 / ISO14001 /
ISO45001 / QC080000 /
ISO14064-1 / ISO27001

MANUFACTURING New Taipei City / Yilan County

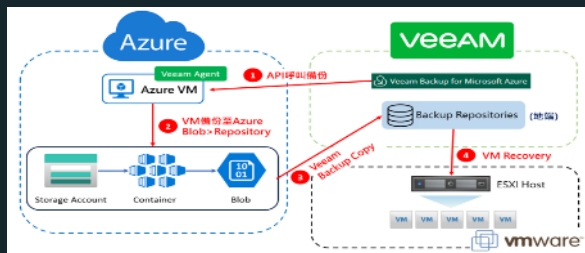
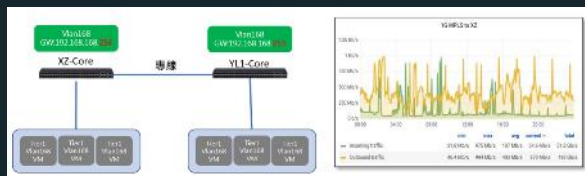


**QUALITY & SUSTAINABILITY
OUR TOP PRIORITY**

Enhancing Cybersecurity Resilience with Zero-Trust Architecture & AI-Driven Security Governance

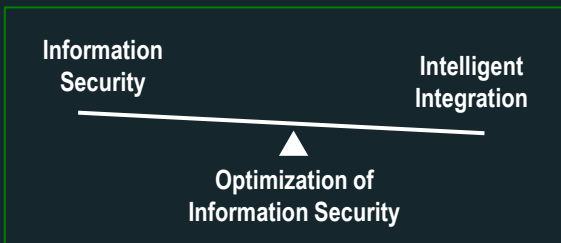
Strengthen Zero-trust Architecture

1. Deploy the information security protection on the R&D end, the manufacturing end, and the backend.
2. Establish Xizhi / Yilan Information Service Maintenance Support Center.
3. Refine information service operation methods by improving authority management, data handling, and processing efficiency, while implementing education and training programs to enhance colleagues' information literacy.

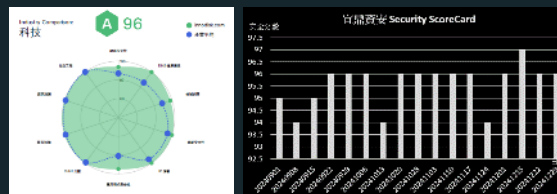


Focus on Information Security Risks

Foster a responsible AI application culture while maintaining control over information security risks.

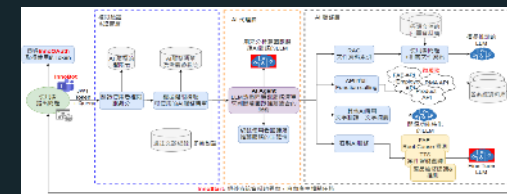


1. Maintained **A level** under 3rd party verification.
2. Achieved ISO27001 certification and joined alliances such as TWCERT/CC and the IoT Internet Industry Association to strengthen information security protection.
3. Continuously refine and update information security risk management strategies.



AI Empowerment & Intelligent Integration

1. Utilize GAI technology for intelligent and efficient implementation in the field
2. Leverage multiple 3rd-party resources to enhance the company's intelligent integration in GAI, ML, and RPA.
3. Advance ESG sustainable IT initiatives:
 - Procure hardware and optimize data deployment for sustainability.
 - Integrate hybrid cloud applications to maximize energy efficiency and reduce carbon emissions.



PARTNERSHIP AND AWARDS



Official Intel®
Gold Level Partner



NVIDIA Elite Partner (Aetina)
MGX Partner (Aetina)



Official partner of
Azure Sphere



On-premise
Partner



AI ASIC & NPU

Gartner

World's **TOP 1**
Industrial Grade SSD Provider

Interbrand

TOP 40 International
Taiwanese Brand

TRENDFORCE

World's **TOP 10**
DRAM Module Provider

Forbes

Asia's **200** Best Companies
Under A Billion



2024 CXL Memory
2024 Air Liquid Cooling RDIMM
2024 E1.S Edge Server SSD
2021 InnoAGE™ SSD
2020 3.5" Fire Shield SSD



2021 InnoAGE™ SSD



2023 nanoSSD
2022 Ultra Temp. DDR4 DRAM



2024 USB Camera Module



2022 Ultra Temp. DDR4 DRAM

MARKET TREND & PRODUCT STRATEGY



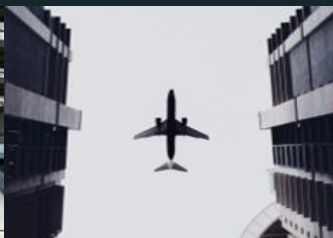
Communication



Manufacturing



Transportation



Aerospace



Edge Server



Enterprise



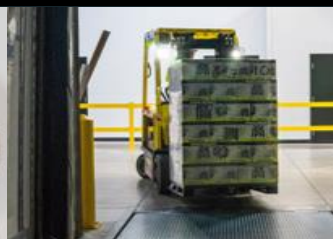
Smart Energy



Surveillance



Healthcare



Retail & Logistics



Entertainment



IT Service

Industrial and Vertical AI

Enterprise AI



4000+ Global Clients

83 Global Partners

Evolution toward Edge AI

FROM IPC TO AI NEW ERA

WE ARE THE KEY TO THE INDUSTRY GROWTH



**INDUSTRIAL PC
MARKET**



**VERTICAL
MARKET (IIoT)**



**SMART VERTICAL
MARKET (AIoT)**



**INDUSTRY EDGE AI
ENTERPRISE EDGE AI**

INTERNET & AI DRIVE INDUSTRY INNOVATION

Cloud



Early Stage of Internet

- TCP/IP Laid the Foundation for Modern Networks
- WWW Introduced, the Start of the Hypertext Era



The Rise of Internet & Web 1.0

- HTML Static Web Pages
- Amazon & eBay: E-Commerce
- Google Search



Web 2.0 Cloud Computing

- AJAX Enhances Web Interaction
- The rise of Social Media: Facebook, YouTube
- SaaS / PaaS / IaaS: Gmail, Maps, App, AWS, Azure



Deep Learning and Cloud AI Integration

Cloud AI

- **2012** Deep Learning + GPU
- AI as a Service: Google AI, AWS AI, Azure AI
- Smart Assistants: Siri, Alexa



The Transformer Accelerates GAI

- **2022** ChatGPT, Gemini, Claude,..LLM
- Multi-Modality: Midjourney, SORA, GAMMA
- AI Agent

LLMs Go Open Source



Enterprise Edge AI

Applications

- Enterprise's Second Brain: Data, Code, Contracts & More
- Llama, Claude, Grok: 3B~405B
- **2025** Deepseek: 1.5B~671B

Edge



Traditional Automation

- Relay / PLC
- DCS / SCADA



Industrial PC Market Growth

- Digitalized and Automated Production, Smart Factory
- **1984** IBM release IPC



Vertical Market of Embedded (IIoT)

- Integration of IoT and Sensing Tech, IIoT-Enabled Smart Production
- Digitalized Production and Smart Factory



AI-Driven Embedded Market (AIoT)

- Expert Systems & Rule-Based IIoT Applications ; Enabled by AI for Instant Decision-Making
- Smart Factory, Smart City



The Rise of Edge Computing & Discriminative AI

- **2015** NVIFIA Jetson TX1
- Sensitive Data Stays Local
- Object Detection, Defect Inspection, AMR, and Self-Driving

Industry Edge AI

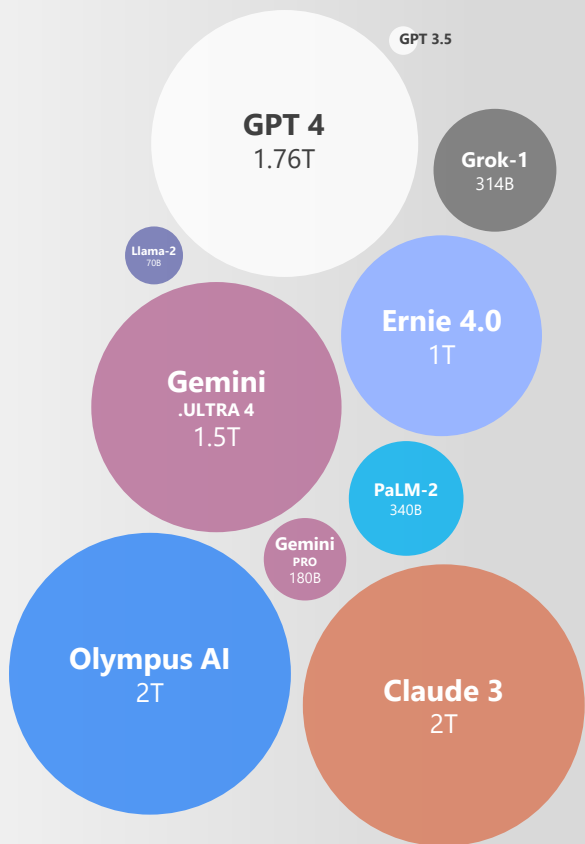


Edge Computing Drives GAI Expansion

- VLM, Small LLMs & Multi-Modal GAI (Vision, Text, Audio)
- Boosting Performance and Productivity with AI

OPEN-SOURCE LLMS: ACCELERATING AI DEPLOYMENT AT THE EDGE

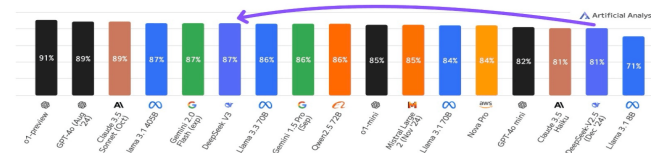
LLM Model Size



Open-Source LLM Boosting Edge AI Development

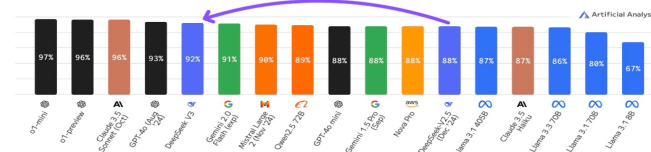
MMLU (Reasoning & Knowledge)

MMLU scores independently evaluated by Artificial Analysis; Higher is better



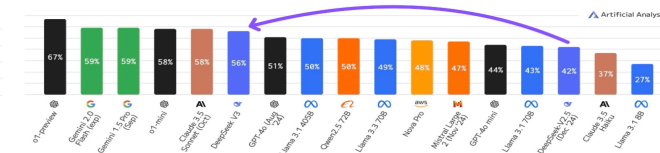
HumanEval (Python Programming)

HumanEval scores independently evaluated by Artificial Analysis; Higher is better



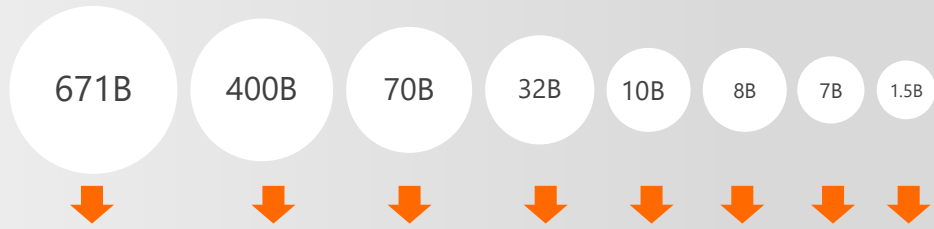
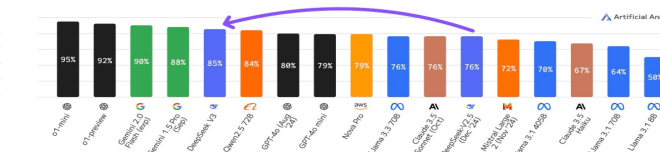
GPQA Diamond (Scientific Reasoning & Knowledge)

GPQA Diamond scores independently evaluated by Artificial Analysis; Higher is better



MATH-500 (Mathematical Reasoning)

MATH-500 scores independently evaluated by Artificial Analysis; Higher is better



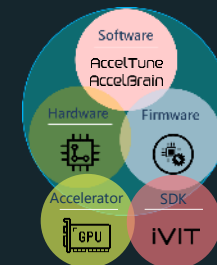
For Industry and Enterprises :

- Data Privacy
- Custom Domains: Fine-Tuning & RAG
- Latency
- Simplify deployment.

Enterprise Edge AI

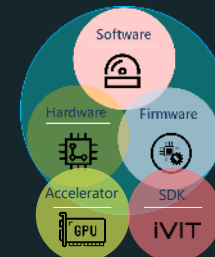
Enterprise Edge Server

- AI Driving Product Development
- Cross-Platform Integration of AI Computing
- Scalable Deployment for Innodisk Groups



SDK/AI-Stack Tool

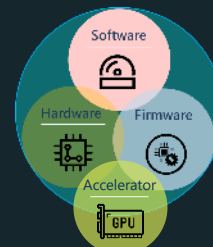
- AI Software & Value-Added Service
- AI Training & Inference
- AI Product Line Dev.



Industry Edge AI

GPU+ / Edge Computing

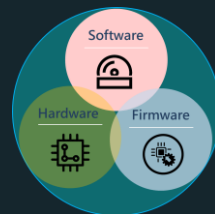
- Software, Hardware, and Firmware Integration
- Edge AI Solutions
- Platform and Module Integration



IIOT+AIOT

Software/ Smart Solution

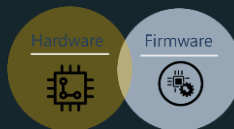
- 3G/4G Smart Applications
- Software-Driven
- Software & Hardware Integration
- Solution-Based Module



Industrial PC

Service/Integration

- Built for Applications
- Firmware & Hardware Integration



Hardware/Module

- Committed to Hardware Innovation
- For Industry Needs



Industrial PC

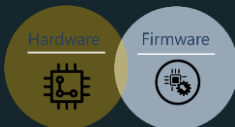
Hardware/Module

- Committed to Hardware Innovation
- For Industry Needs



Service/Integration

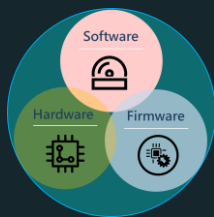
- Built for Applications
- Firmware & Hardware Integration



IIOT+AIOT

Software/ Smart Solution

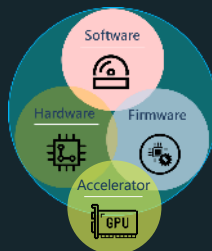
- 3G/4G Smart Applications
- Software-Driven
- Software & Hardware Integration
- Solution-Based Module



Industry Edge AI

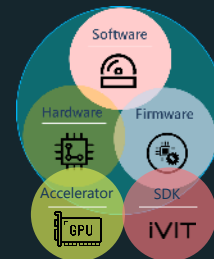
GPU+ / Edge Computing

- Software, Hardware, and Firmware Integration
- Edge AI Solutions
- Platform and Module Integration



SDK/AI-Stack Tool

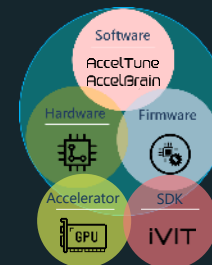
- AI Software & Value-Added Service
- AI Training & Inference
- AI Product Line Dev.



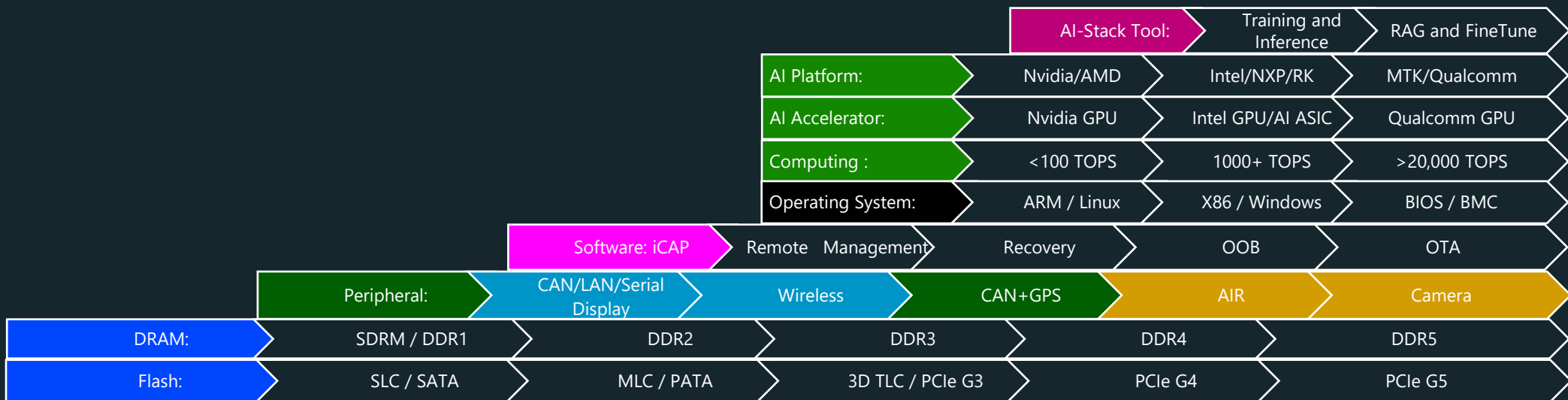
Enterprise Edge AI

Enterprise Edge Server

- AI Driving Product Development
- Cross-Platform Integration of AI Computing
- Scalable Deployment for Innodisk Groups



	AI-Stack Tool:	Training and Inference	RAG and FineTune
AI Platform:	Nvidia/AMD	Intel/NXP/RK	MTK/Qualcomm
AI Accelerator:	Nvidia GPU	Intel GPU/AI ASIC	Qualcomm NPU
Computing :	<100 TOPS	1000+ TOPS	>20,000 TOPS
Operating System:	ARM / Linux	X86 /Window	BIOS / BMC
Software: iCAP	Remote Management	Recovery	OOB
Peripheral :	CAN/LAN/Serial Display	Wireless	AIR
		CAN+GPS	OTA
DRAM:	SDRAM / DDR1	DDR2	DDR3
			DDR4
			DDR5
Flash :	SLC / PATA	MLC / SATA	3D TLC / PCIe 3
			PCIe G4
			PCIe G5



Building Block of Architect Intelligence



Data Storage



I/O Extended



Peripheral Connecting



Remote Management



CPU/GPU/ASIC Computing



Sensor



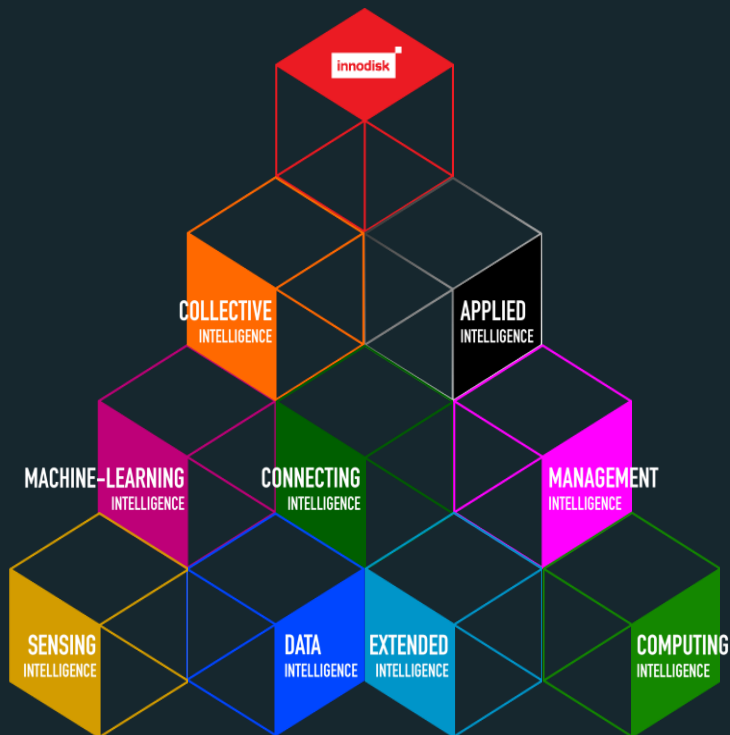
AI Stack SDK



Partner Collaboration



Applied Integration



Software / Firmware	Cloud AI Platform			
	AI-Stack Tool			
	Software Tools			
	Operating System			
AI Accelerator	NVIDIA		Qualcomm	
	Intel		AI ASIC	
AI Platform	x86			
	Arm			
Embedded Peripheral	Flash	Display	LAN	GNSS
	DRAM	Storage	CANbus / CANFD	Wireless
Sensor	Embedded Camera Module			
	Air Sensor			

Architect Intelligence

INNODISK EDGE AI STRATEGY

SOFTWARE / FIRMWARE	Cloud AI Platform
	AI-Stack Tool
	Software Tools
AI ACCELERATOR	NVIDIA / Qualcomm Intel / AI ASIC
AI PLATFORM	x86 / Arm
EMBEDDED PERIPHERAL	DRAM / Flash
	Peripheral
	Connecting
SENSOR	Camera Module
	Air Sensor



ARCHITECT INTELLIGENCE

INNODISK EDGE AI STRATEGY

SENSING INTELLIGENCE | PRODUCT PORTFOLIO



SOFTWARE / FIRMWARE

Cloud AI Platform
AI-Stack Tool
Software Tools

AI ACCELERATOR

NVIDIA / Qualcomm
Intel / AI ASIC

AI PLATFORM

x86 / Arm

EMBEDDED PERIPHERAL

DRAM / Flash
Peripheral
Connecting

SENSOR

Camera Module
Air Sensor

SENSING INTELLIGENCE CAMERA MODULE

MIPI CSI-2 Camera Modules

GMSL Camera Modules

MIPI over Type C Camera Modules

SENSING INTELLIGENCE CAMERA MODULE | MIPI DRIVER COMPLIANCE

MIPI CSI-2 Series Camera Module

MIPI over Type-C Series Camera Module

NVIDIA Jetson AGX Orin, Jetson Orin NX / SUPER, Jetson Orin Nano / SUPER

Intel Intel® Core™ Ultra processor, Raptor Lake 13th Gen, Alder Lake 12th Gen

*Camera driver support the latest NVIDIA & Intel platform, other platforms such as NXP, Rockchip, Qualcomm are supported by project base

INNODISK EDGE AI STRATEGY



DATA INTELLIGENCE | PRODUCT PORTFOLIO

SOFTWARE / FIRMWARE	Cloud AI Platform
	AI-Stack Tool
	Software Tools
AI ACCELERATOR	NVIDIA / Qualcomm Intel / AI ASIC
AI PLATFORM	x86 / Arm
EMBEDDED PERIPHERAL	DRAM / Flash
	Peripheral
	Connecting
SENSOR	Camera Module
	Air Sensor

DRAM

AI Memory 	Embedded Memory 	DRAM IC
Server Memory 	Wide Temperature Memory 	Customized Memory

innodisk

CXL MEMORY MODULE

The Future of Memory in AI Server and HPC

innodisk

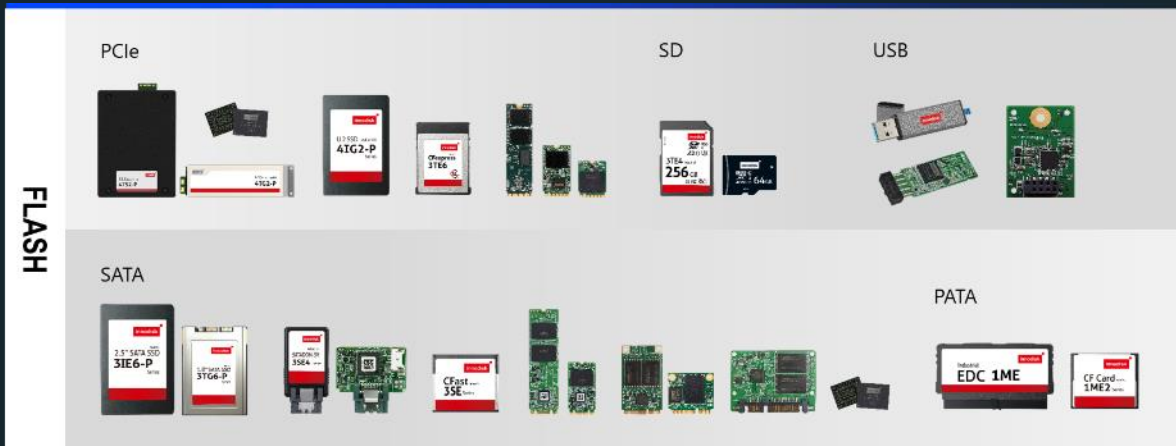
DDR5 MRDIMM

Redefining Memory Performance for AI Era

INNODISK EDGE AI STRATEGY

DATA INTELLIGENCE | PRODUCT PORTFOLIO

SOFTWARE / FIRMWARE	Cloud AI Platform
	AI-Stack Tool
	Software Tools
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AI PLATFORM	x86 / Arm
EMBEDDED PERIPHERAL	DRAM / Flash
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SENSOR	Camera Module
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DATA INTELLIGENCE
NEW PRODUCT OVERVIEW

PCIe 5.0 Series
AI Server & Data Center
Up to 128TB (QLC)

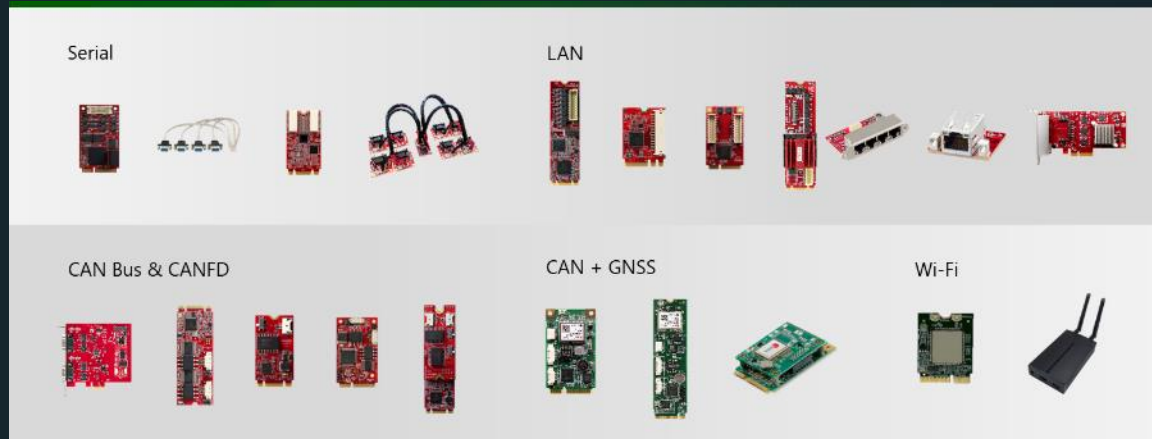
PCIe 4TS2-P Series
U.2 / M.2 / E1.S

SATA 3TS9-P Series
M.2 S80 & 2.5" SSD

INNODISK EDGE AI STRATEGY

CONNECTING INTELLIGENCE | PRODUCT PORTFOLIO

SOFTWARE / FIRMWARE	Cloud AI Platform
	AI-Stack Tool
	Software Tools
AI ACCELERATOR	NVIDIA / Qualcomm Intel / AI ASIC
AI PLATFORM	x86 / Arm
EMBEDDED PERIPHERAL	DRAM / Flash
	Peripheral
SENSOR	Connecting
	Camera Module
	Air Sensor



NEW PRODUCT OVERVIEW

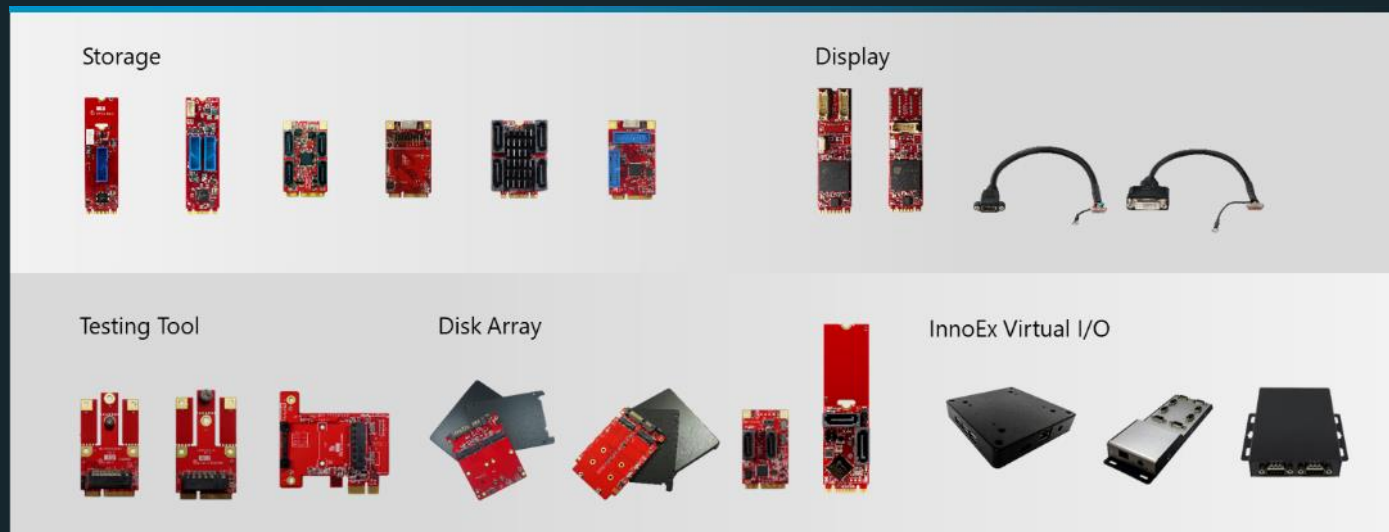
This section highlights five new product modules:

- EMUC:** mPCIe CAN FD
- EGUC:** M.2 2280 CAN FD
- ESPC:** PCIe CAN FD
- ELPL-G401:** Low-profile PCIe 4 port LAN
- EGPL-G401:** M.2 2280 4 port LAN

INNODISK EDGE AI STRATEGY

EXTENDED INTELLIGENCE | PRODUCT PORTFOLIO

SOFTWARE / FIRMWARE	Cloud AI Platform
	AI-Stack Tool
	Software Tools
AI ACCELERATOR	NVIDIA / Qualcomm Intel / AI ASIC
AI PLATFORM	x86 / Arm
EMBEDDED PERIPHERAL	DRAM / Flash
	Peripheral
	Connecting
SENSOR	Camera Module
	Air Sensor



INNODISK EDGE AI STRATEGY

COMPUTING INTELLIGENCE | PRODUCT PORTFOLIO

SOFTWARE / FIRMWARE	Cloud AI Platform
	AI-Stack Tool
	Software Tools
AI ACCELERATOR	NVIDIA / Qualcomm Intel / AI ASIC
AI PLATFORM	x86 / Arm
EMBEDDED PERIPHERAL	DRAM / Flash
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COMPREHENSIVE AI ACCELERATOR

GPU GRAPHICS PROCESSING UNITS
 ASIC APPLICATIONSPECIFIC INTEGRATED CIRCUITS
 CPU CENTRAL PROCESSING UNITS
 NPU NEURAL NETWORK PROCESSING UNITS
 FPGA FIELD PROGRAMMABLE GATE ARRAYS

COMPREHENSIVE EDGE AI SOLUTION



NEW PRODUCT OVERVIEW



Qualcomm
EXMP-Q911

COM-HPC Mini Module with Qualcomm IQ-9075

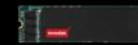


intel
Core™ Ultra Series 2 Reference Kit

Exclusive Next-Gen Intel Reference Kit Integrated with Innodisk's High-Performance Modules



DDR5 6400 CSODIMM



M.2 (P80) 4TG2-P



MIPI OVER TYPE-C CAMERA

INNODISK EDGE AI STRATEGY

APPLIED INTELLIGENCE | PRODUCT PORTFOLIO

APEX SERIES — OPTIMIZED AI SYSTEM

A SOLUTION FOR ACHIEVING AI OBJECTIVES



Customizable AI Solutions

We leverage 100% in-house design and production resources with prompt service and prototype samples that facilitate quick client evaluation.



Seamless Hardware Compatibility

Incorporate industry-leading and high-performance Innodisk SSD, DRAM module, and multiple standardized I/O interfaces.



Optimized Computational Power

Featuring NVIDIA, Intel, and AI ASIC solutions to deliver exceptional computing power and efficiency.



Value-added & Expert Support

Leveraging Innodisk AI suite SDK enables quick deployment of AI models, aiding proof of concept (POC) with close technical support.

APEX SERIES

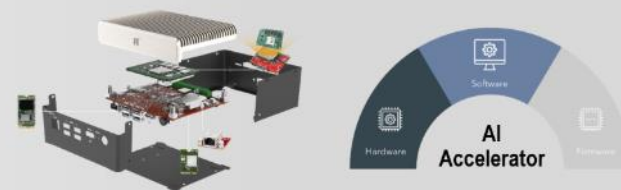
We provide a range of **Intel-based AI systems with NVIDIA RTX Ada Accelerators**, as well as **Intel AI box PCs with integrated NPUs**.

Additionally, with a focus on customization, our optimized AI systems are available with various AI accelerators to meet specific needs.



Customization and Tailoring

- Diverse **AI accelerator** options
- **Flexible** product design and collaboration approach
- **Seamless integration** capabilities



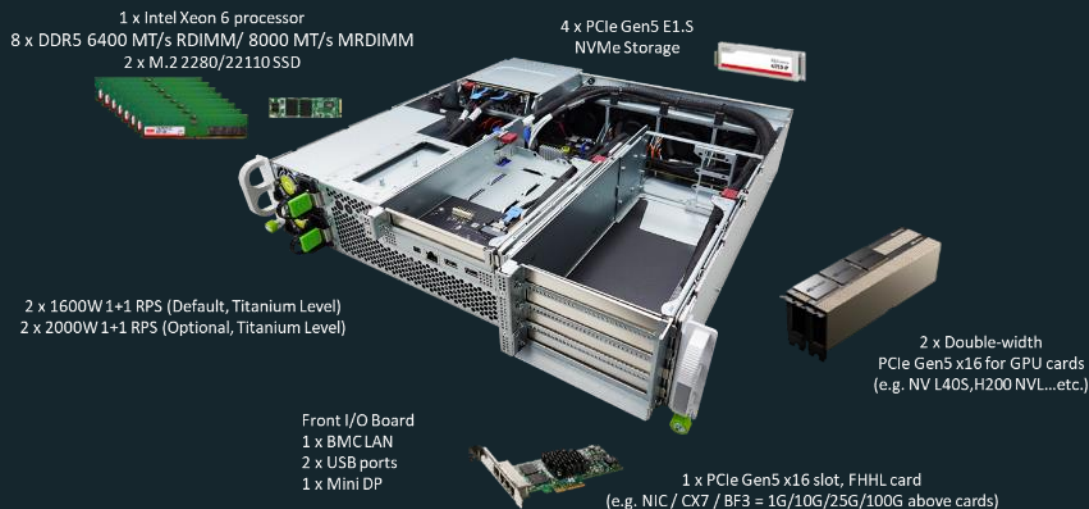
SOFTWARE / FIRMWARE	Cloud AI Platform
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EMBEDDED PERIPHERAL	DRAM / Flash
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ON-PREMISES LLM

APEX-S100 EDGE AI SERVER

- Single Intel® Xeon® 6700-series with P-cores.
- 2U server - 420mm (16.5") short-depth rackmount server.
- 2x PCIe Gen5 x16 slots (FHFL) and 1x PCIe Gen5 x8 slot (FHFL) – supporting up to 2 double-width PCIe GPUs.
- 1x PCIe Gen5 x16 slot (FHHL) - supporting NVIDIA BlueField-3 or NVIDIA ConnectX-7



SOFTWARE / FIRMWARE	Cloud AI Platform
	AI-Stack Tool
	Software Tools
AI ACCELERATOR	NVIDIA / Qualcomm Intel / AI ASIC
AI PLATFORM	x86 / Arm
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INNODISK EDGE AI STRATEGY



APPLIED INTELLIGENCE | PRODUCT PORTFOLIO

Application Scenario

HARDWARE-SOFTWARE INTEGRATION

AI SOLUTIONS TAILORED FOR SPECIFIC APPLICATIONS

SOFTWARE / FIRMWARE	Cloud AI Platform
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EMBEDDED PERIPHERAL	DRAM / Flash
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INNODISK EDGE AI STRATEGY



MANAGEMENT INTELLIGENCE | PRODUCT PORTFOLIO

SOFTWARE / FIRMWARE	Cloud AI Platform
	AI-Stack Tool
AI ACCELERATOR	Software Tools
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AI DEPLOYMENT

- AI Model Zoo
- AI tasks monitoring
- AI deployment

REMOTE MANAGEMENT

- Smart device management
- Remote management
- Dual-band management

AI model deployment




InnoAgent



iSeries

- ismART**
SSD & DRAM real-time monitoring 
- iTracker**
SD Card and USB drive management 
- iOpal**
Self-Encrypting drive management 
- iRAID**
RAID module monitoring 

INNODISK EDGE AI STRATEGY



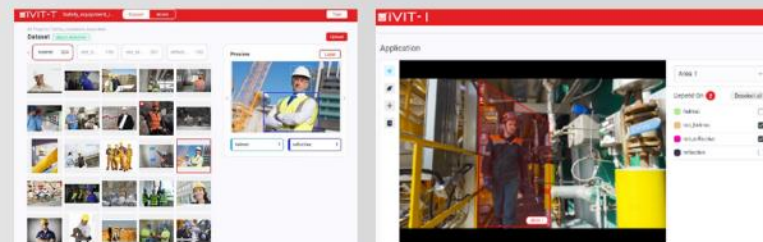
MACHINE-LEARNING INTELLIGENCE | PRODUCT PORTFOLIO

SOFTWARE / FIRMWARE	Cloud AI Platform
	AI-Stack Tool
	Software Tools
AI ACCELERATOR	NVIDIA / Qualcomm Intel / AI ASIC
AI PLATFORM	x86 / Arm
EMBEDDED PERIPHERAL	DRAM / Flash
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SENSOR	Camera Module
	Air Sensor

AI model training and inference utility



- Simplified AI training & inference experience
- No-code GUI (Graphical User Interface)
- Supports heterogeneous AI accelerators



INNODISK EDGE AI STRATEGY



MACHINE-LEARNING INTELLIGENCE | PRODUCT PORTFOLIO

AccelBrain

Enterprise AI Tools: Enhance Knowledge Management & Operational Efficiency

The screenshot displays the AccelBrain AI chat interface. The header is red with the 'AccelBrain' logo. The main area shows a chat window titled 'AccelBrain_Agent' with a search query: 'Searching Knowledge for "Introduce highlight product"'. The interface includes a search bar, a list of chat items on the left, and a message input field at the bottom labeled 'Send a Message'.

SOFTWARE /
FIRMWARE

Cloud AI Platform

AI-Stack Tool

Software Tools

AI
ACCELERATOR

NVIDIA / Qualcomm
Intel / AI ASIC

AI
PLATFORM

x86 / Arm

EMBEDDED
PERIPHERAL

DRAM / Flash

Peripheral

Connecting

SENSOR

Camera Module

Air Sensor

INNODISK EDGE AI STRATEGY

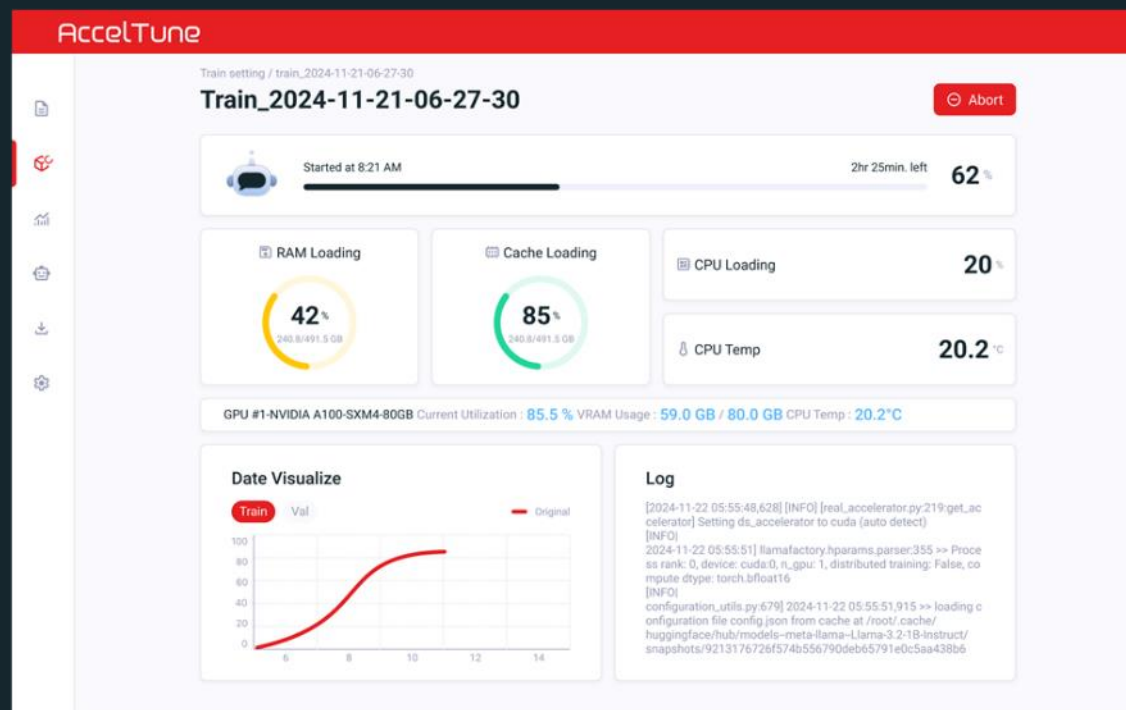


MACHINE-LEARNING INTELLIGENCE | PRODUCT PORTFOLIO

AccelTune

Optimize LLM Deployment for Better GPU Utilization & Lower AI Adoption Barriers

SOFTWARE / FIRMWARE	Cloud AI Platform
	AI-Stack Tool
	Software Tools
AI ACCELERATOR	NVIDIA / Qualcomm Intel / AI ASIC
AI PLATFORM	x86 / Arm
EMBEDDED PERIPHERAL	DRAM / Flash
	Peripheral
	Connecting
SENSOR	Camera Module
	Air Sensor



INNODISK EDGE AI BUILDING BLOCKS

SOFTWARE / FIRMWARE	Cloud AI Platform	iCAP Remote Management / OOB / OTA / Recovery / Security / Diagnosis							
	AI-Stack Tool / SDK	iVIT AccelBrain AccelTune AccelBrain(RAG) / AccelTune / iVIT-Training / iVIT-Inference /							
	Software Tools	iSMART / iTracker / iOPAL / iRAID							
	Operating System	x86 / Arm, Window / Linux							
AI ACCELERATOR	NVIDIA		Intel		Qualcomm		AI ASIC		
AI PLATFORM	x86					Arm			
EMBEDDED PERIPHERAL	Flash	DRAM	Display	Storage	LAN	CAN Bus / CAN FD	GNSS	Wireless	
SENSOR	Embedded Camera Module					Air Sensor			

Cloud AI Platform iCAP Remote Management / OOB / OTA / Recovery / Security / Diagnosis

AI-Stack Tool / SDK iVIT AccelBrain AccelTune AccelBrain(RAG) / AccelTune / iVIT-Training / iVIT-Inference /

Software Tools iSMART / iTracker / iOPAL / iRAID

Operating System x86 / Arm, Window / Linux

AI ACCELERATOR

- NVIDIA**:
- Intel**:
- Qualcomm**:
- AI ASIC**:

AI PLATFORM

- x86**: Atom_Elkhart Lake Alder Lake-N, 12th Gen Core-i, 13/14th Gen Core-i, Core Ultra Series1, Core Ultra Series 2, Xeon 6
- Arm**: NVIDIA Jetson, Qualcomm, AMD Xilinx, NXP i.MX 8M Plus

EMBEDDED PERIPHERAL

- Flash**:
- DRAM**:
- Display**:
- Storage**:
- LAN**:
- CAN Bus / CAN FD**:
- GNSS**:
- Wireless**:

SENSOR

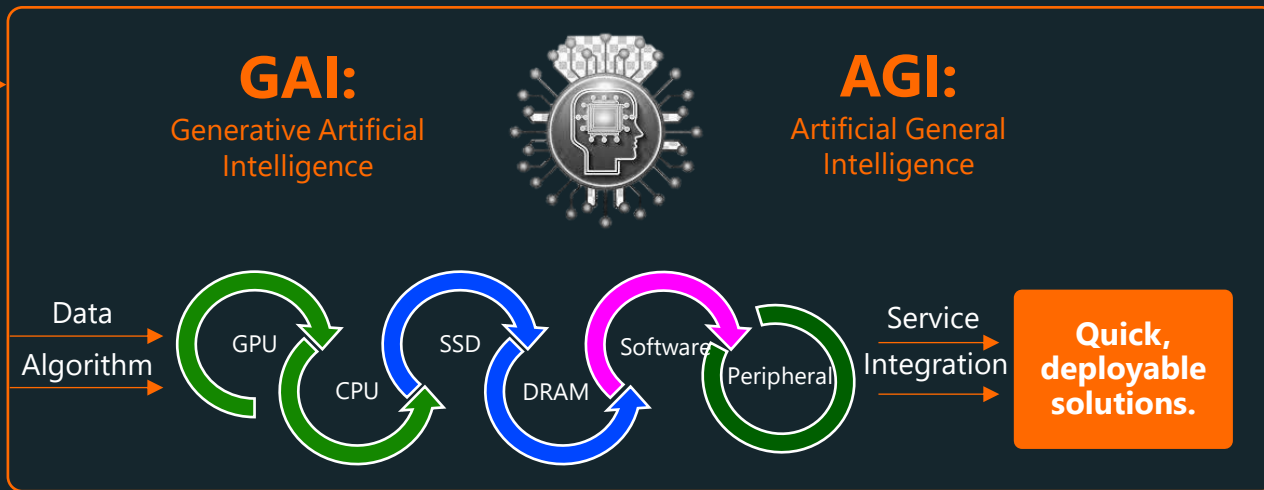
- Embedded Camera Module**:
- Air Sensor**:

Edge AI → GAI on Edge → AGI on Edge

Enterprise Edge AI



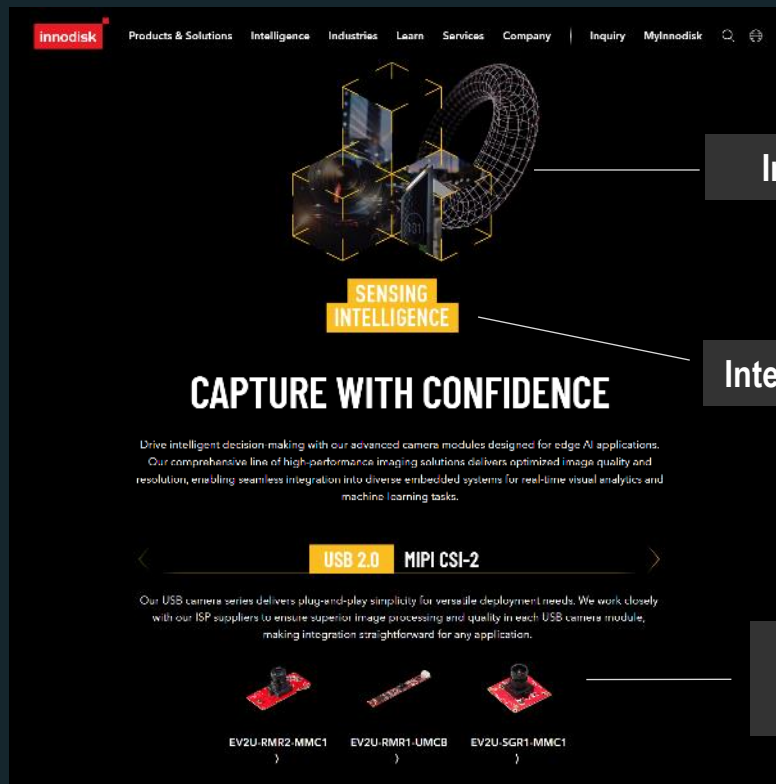
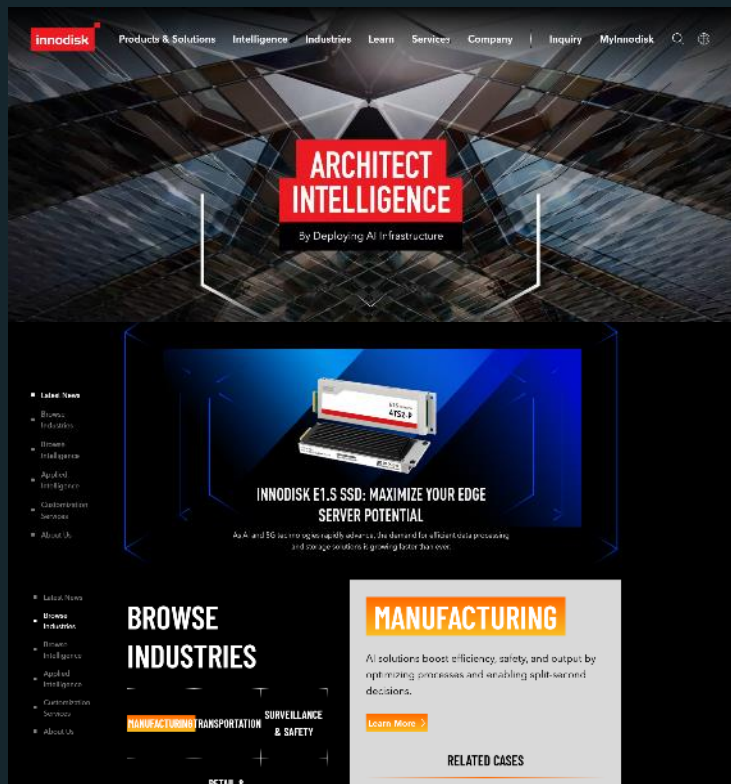
Industry Edge AI



AI-Stack Tool:	GAI	AGI
Computing:	Cores+/TOPS+/-	GPU/CPU/NPU/ AI ASIC
Software:	Generative & Agentic	General Intelligence
Peripheral:	Speed/Bandwidth+	I/O+, AI Sensor+
DRAM	DDR6▲	Speed ↑ / Capacity ↑
Flash	QLC/PCIe G6▲	Speed ↑ / Capacity ↑

AI IN ACTION GLOBAL CAMPAIGN

A FRESH LOOK OF NEW WEBSITE & BRAND IDENTITY FOR A ENHANCED AI BRAND IMAGE



Impactful visuals

Intelligence-driven solutions

More intuitive presentation of comprehensive product lines

2024 SUPER COMPUTING (SC24)

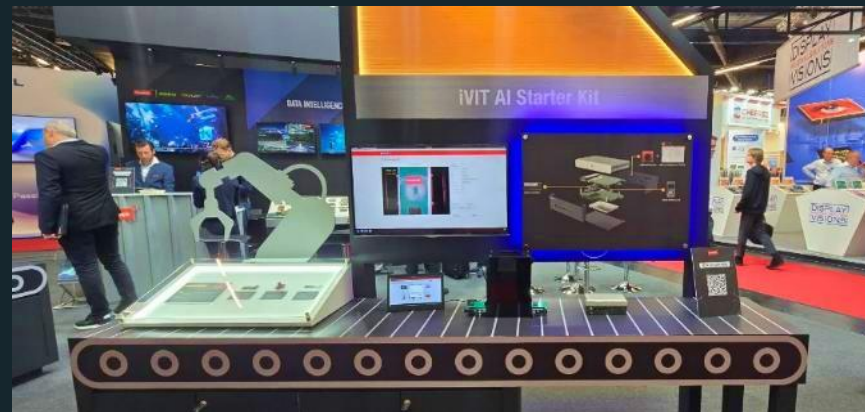
@Georgia, US



On SC24, Aetina showcased its next-gen LLM solution enhanced by RAG, on-prem enterprise AI deployment, traffic management powered by NVIDIA VLM, and comprehensive AI platforms for training and inference.

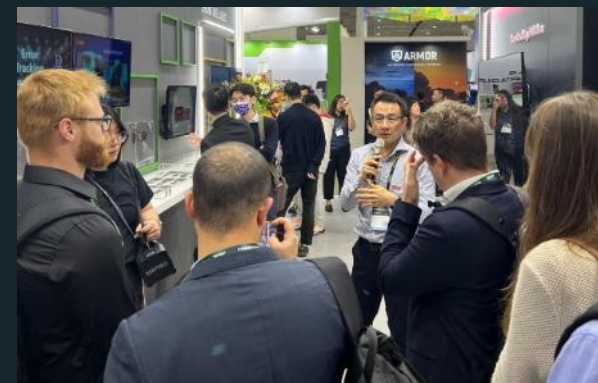
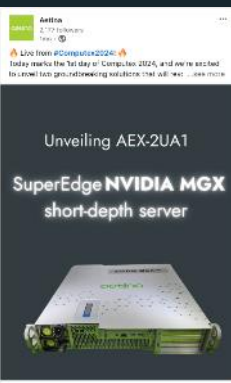
EMBEDDED WORLD 2024

@Nuremberg, Germany



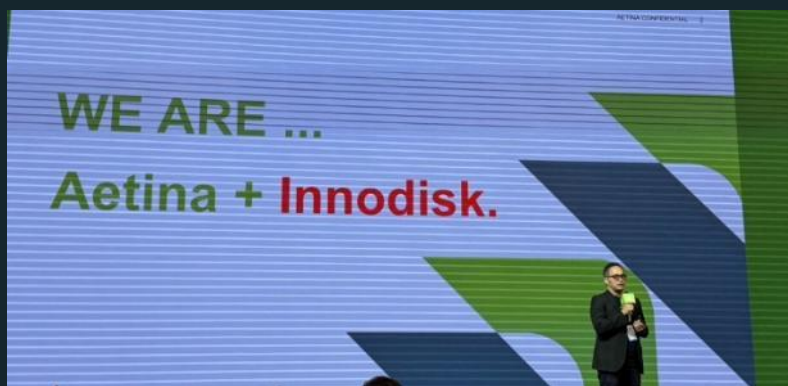
COMPUTEX 2024

@Taipei, Taiwan



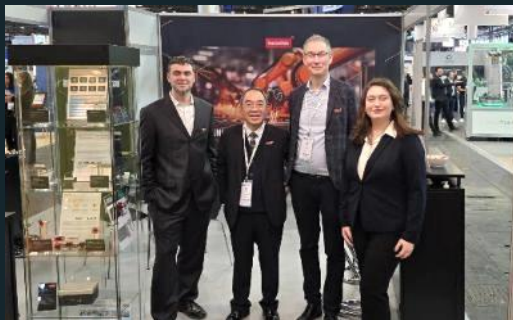
NVIDIA AI SUMMIT 2024

@Taipei, Taiwan



INNODISK AI IN ACTION

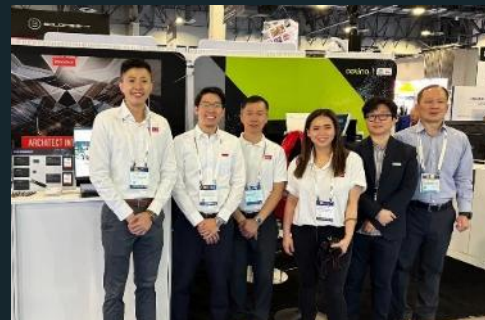
Promote AI solutions with global partners



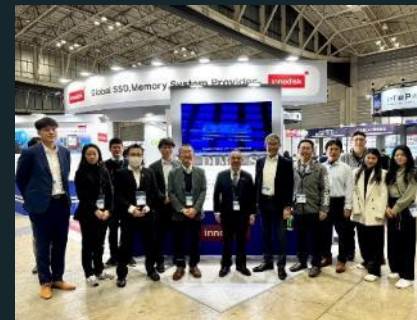
GLOBAL INDUSTRIES @FRA



MEDICAL EXPO @CHN



ISC WEST @USA



Edge Tech+ @JPN



Arm EDGE AI Seminar @TW



WIN EURASIA 2024 @TUR



Aimex 2024 @AUS



LOCAL SEMINARS

ESG COMMITMENT

INNODISK'S PATH TO SUSTAINABILITY

2024 HIGHLIGHTS

- Maintaining a Corporate Governance Evaluation between 6% to 20%.
- Signed the "Biodiversity Support Action" and proposed the "Wuweigang Biodiversity Three-Year Plan"
- Implementing RBA, adhering to the highest standards, fostering trust with corporate clients.



2025 OBJECTIVES

- Expand sustainable impact by inviting value chain partners to invest in biodiversity.
- Monitor the "Global Plastic Treaty" to prepare for future developments.

BIODIVERSITY THREE-YEAR PLAN

@Wuweigang, Yilan County

Innodisk cooperates with Innodisk Education Foundation and works with local units to support local biodiversity and ecological restoration.

1. Align TNFD with international standards
2. Boost stakeholder awareness of biodiversity
3. Engage 500 people in biodiversity activities in 3 years



INNODISK 20TH ANNIVERSARY

20 YEARS OF EMPOWERMENT



20 YEARS OF EMPOWERMENT

ARCHITECT INTELLIGENCE,
INNOVATING FOR WHAT'S NEXT

2022 – NOW EDGE AI MARKET

2025 Celebrating 20th Anniversary
2024 Opened Phase II R&D and Manufacturing Center
2024 Introduced "Architect Intelligence" Brand Initiative
2022 Adopted "Edge AI" as Business Strategy

2017 – 2021 SMART VERTICAL MARKET (AIOT)

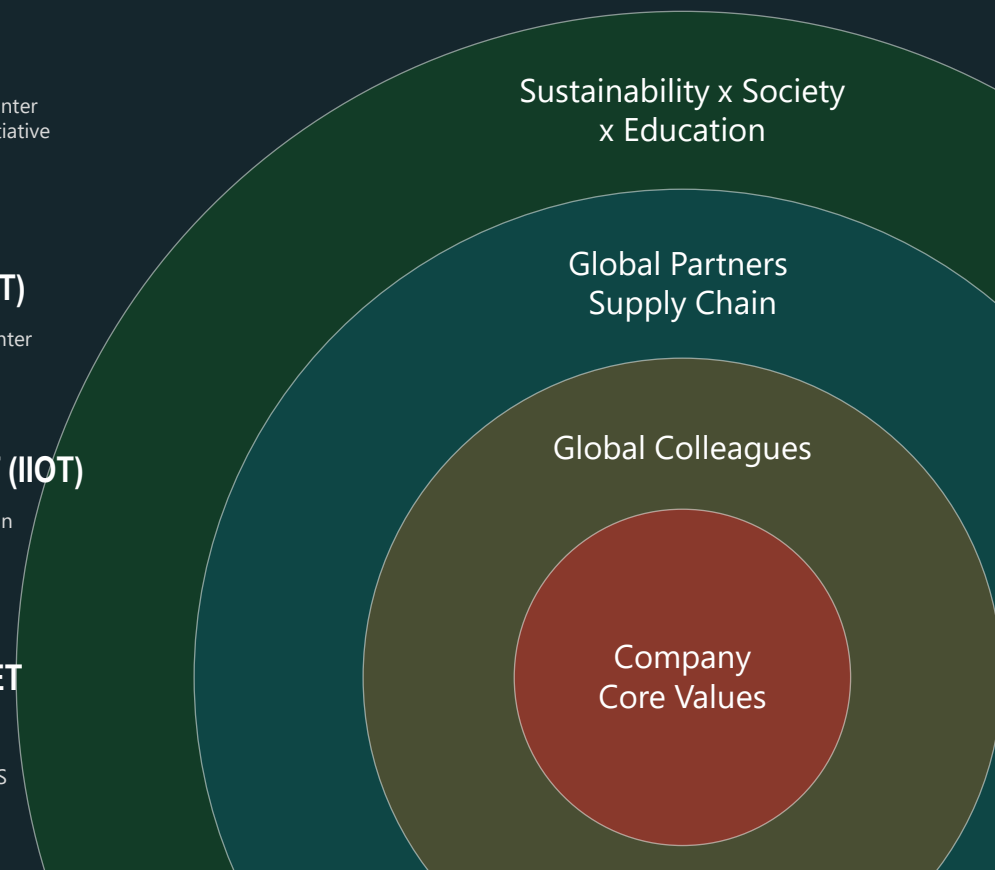
2018 Opened Phase I R&D and Manufacturing Center

2014 – 2016 VERTICAL INDUSTRIAL MARKET (IIOT)

2015 Featured on Forbes Asia's Best Under A Billion
2015 Established Innodisk Foundation

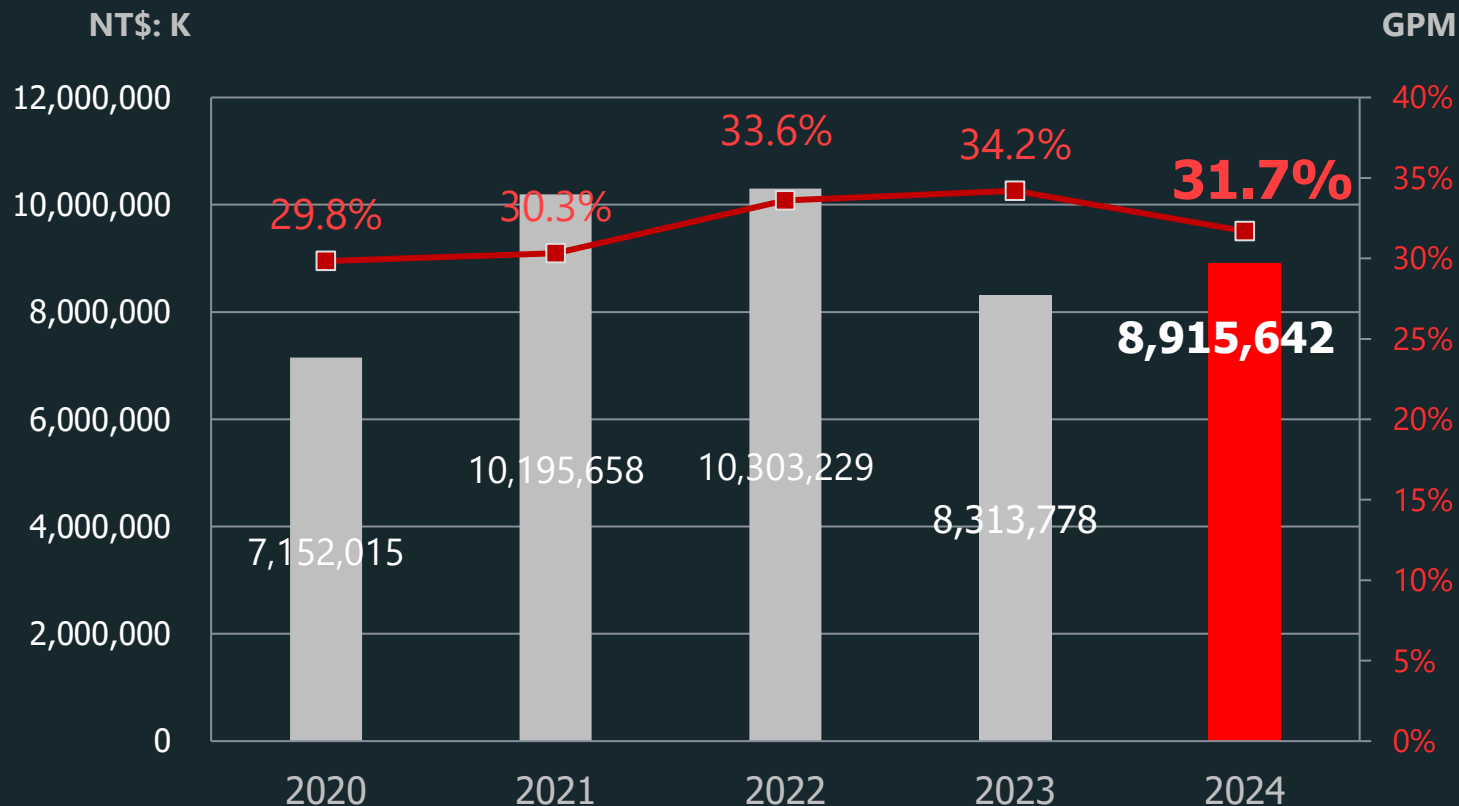
2005 – 2013 INDUSTRIAL COMPUTER MARKET

2013 Listed on TPEX
2013 Unveiled New Brand Identity
2008 Opened First Overseas Office in California, US
2005 Founded in Taipei, Taiwan

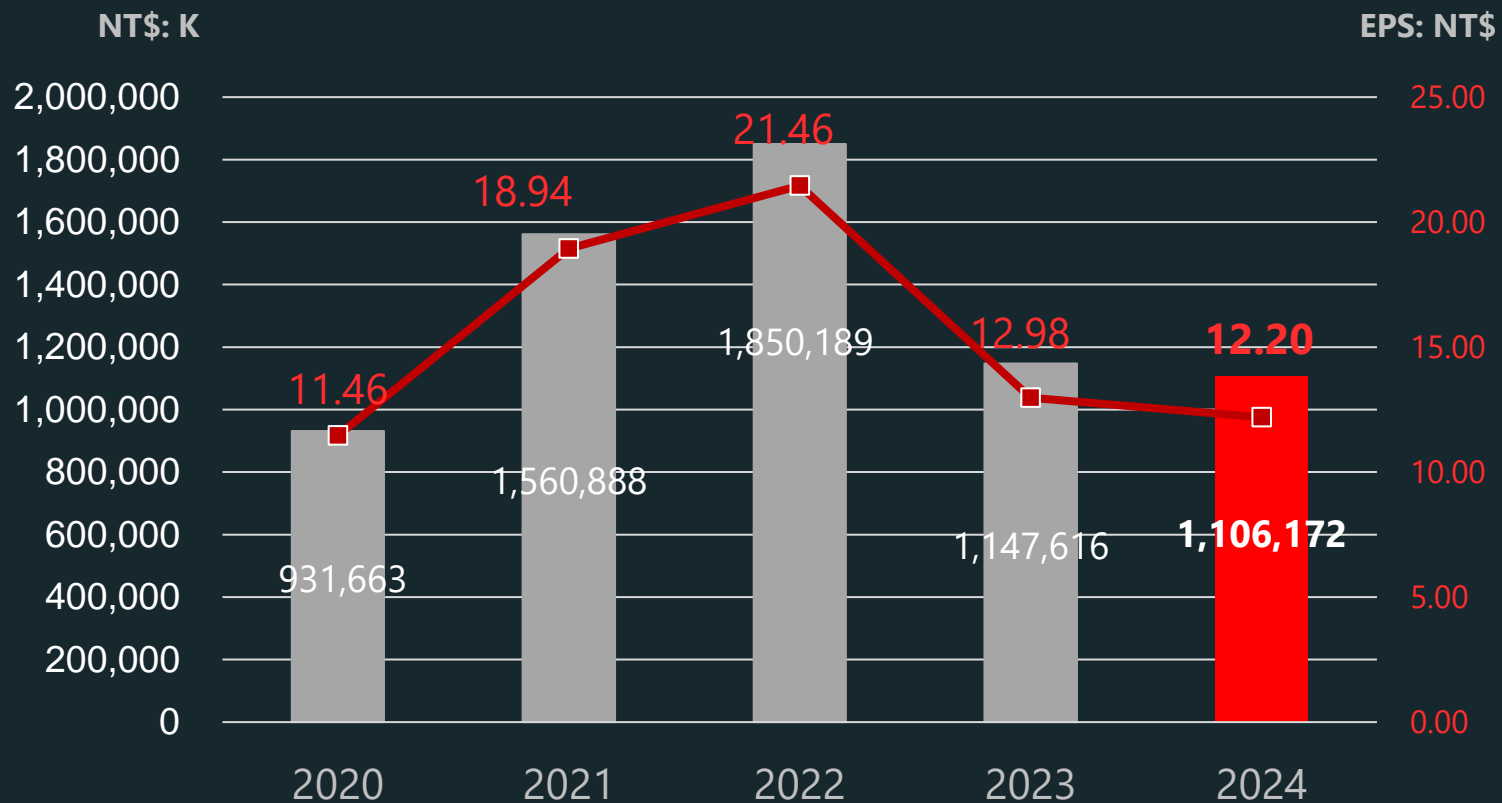


FINANCIAL INFORMATION

Revenues and GPM over last 5 years

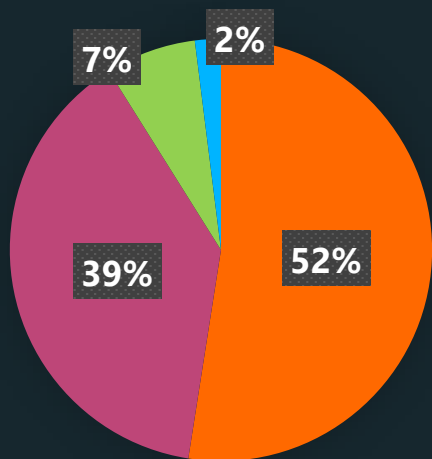


Net Profits and EPS over last 5 years

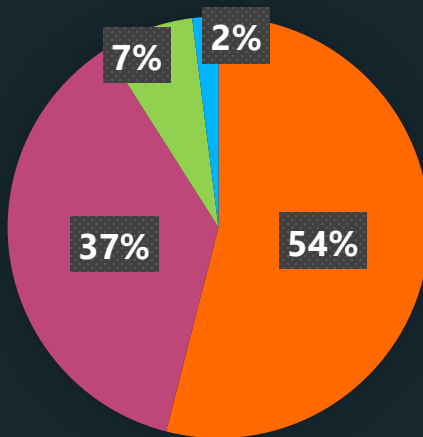


Revenue Breakdown by Product Lines

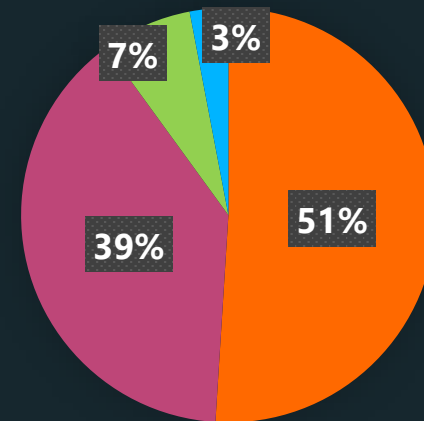
2022



2023



2024



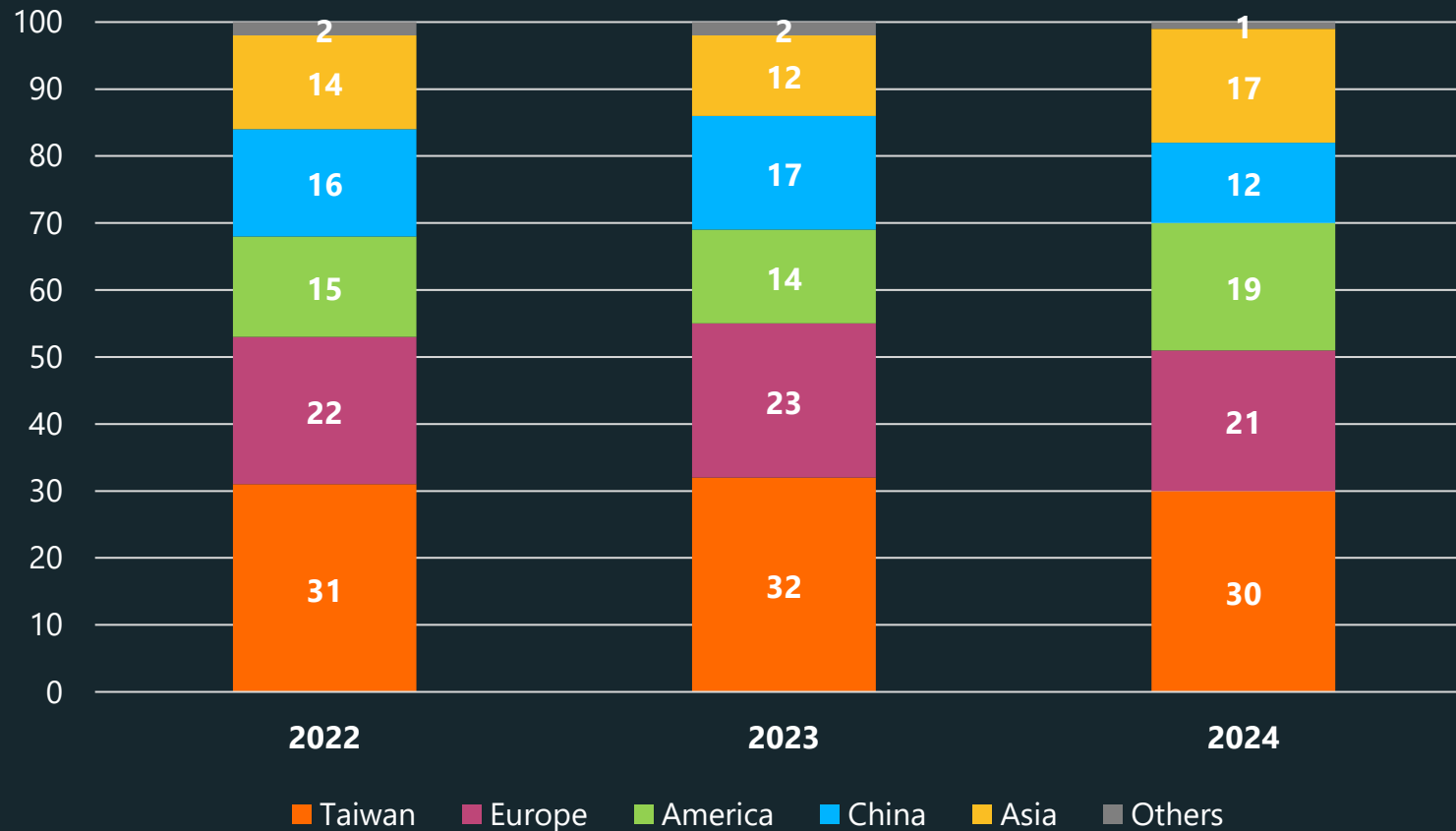
DRAM

Flash

AI Solutions

Others

Revenue Breakdown by Regions



Annual Income Statement

	2022	2023	2024	YoY
Revenues	10,303,229	8,313,778	8,915,642	7.2%
Cost of good sold	6,844,611	5,467,866	6,090,393	11.4%
Gross profit	3,458,618	2,845,912	2,825,249	-0.7%
Operation expenses	1,419,157	1,465,884	1,646,753	12.3%
Operation profits	2,039,461	1,380,028	1,178,496	-14.6%
Non-operating income and expenses	226,866	51,060	170,643	234.2%
Profit before tax	2,266,327	1,431,088	1,349,139	-5.7%
Income tax expense	385,039	286,921	244,595	-14.8%
Net profits	1,881,288	1,144,167	1,104,544	-3.5%
Non-controlling interests	31,099	-3,449	-1,628	
Net profit attributable to parent company	1,850,189	1,147,616	1,106,172	-3.6%
EPS	21.46	12.98	12.20	
Gross margin	33.6%	34.2%	31.7%	
Operating margin	19.8%	16.6%	13.2%	
Net profit rate	18.3%	13.8%	12.4%	

Q & A

innodisk

**ARCHITECT
INTELLIGENCE**